DAVIES



William Buchner
Partner

Office Toronto

Tel 416.367.6942

Email wbuchner@dwpv.com

Expertise Infrastructure Energy Finance Corporate

Bar Admissions Ontario, 2009

"He's an absolute superstar – phenomenally hardworking, knowledgeable and with unusually solid business judgement for a lawyer."

Client - Chambers Canada

Will advises developers, investors, lenders and borrowers – in Canada and the U.S. – on large infrastructure and power project development and financing, with a particular emphasis on public-private partnership procurement. He brings a commercial, goal-oriented approach to transactions and focuses on efficiently achieving successful outcomes.

Clients in the renewable energy sector value Will's extensive knowledge of the complexities of hydroelectric, wind and solar financing. He frequently advises on the sale and purchase of renewable energy and infrastructure projects across Canada, and has extensive experience in negotiating a wide variety of related development contracts.

Will is a member of the Toronto Student Committee.

REPRESENTATIVE WORK

Hydromega Services Inc.

Acted for Hydromega Services Inc. in its sale, including its ownership interests in five hydropower generating stations in Québec and five additional hydropower generating stations in Northeastern Ontario, to FirstLight Power, a wholly owned subsidiary of PSP Investments and a leading clean power producer, developer and energy storage company.

Fengate Capital Management

Acted for Fengate Capital Management in its acquisition of the Morris Cogeneration, LLC, a 177 MW combined heat and power facility in Morris, Illinois, from Atlantic Power and Utilities.

Royal Bank of Canada

Acted for Royal Bank of Canada in connection with the establishment of senior secured "green loan" credit facilities in favour of a subsidiary of the University of Toronto, the proceeds of which will be used to complete deep energy retrofit projects – such as converting gas boilers to electric boilers and installing energy storage solutions – to reduce greenhouse gas emissions by more than 50 per cent, or 45,000 tonnes of CO2 equivalents, by 2030. Canada Infrastructure Bank provided subordinated credit facilities.

Aecon Construction Group

Acted for Aecon Construction Group in its investment in the Oneida Energy Storage Project. It is one of the largest clean energy storage projects in the world which is being developed in partnership with Indigenous communities.

Aecon Group Inc.

Acted for Aecon Group Inc. in the sale of its Aecon Transportation East roadbuilding, aggregates and materials business in Ontario to Green

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Infrastructure Partners Inc. for C\$235 million in cash.

Fengate Asset Management Ltd.

Acted for Fengate Asset Management Ltd. in the C\$50.2-million sale of 60 MW Sault Ste. Marie solar portfolio located in northwestern Ontario to Innergex Renewable Energy Inc.

Fengate Asset Management Ltd.

Acted for Fengate Asset Management Ltd. in the sale of a 75% interest in the 40 MW Grand Valley III wind project in Ontario to Axium Infrastructure.

Pomerleau Inc.

Acted for Pomerleau Inc. in connection with the development phase of the progressive design-build-finance of the Weeneebayko Area Health Authority (WAHA) Project.

Plenary-led consortium, Connect 6ix

Acted for the Plenary-led consortium, Connect 6ix, consisting of Plenary Americas, Astaldi Group, Hitach, WeBuild and Transdev, with its bid to design, build, finance, operate and maintain the Ontario Line - Rolling Stock, System, Operations and Maintenance (RSSOM) project. The RSSOM project is one of three P3 contracts to deliver the Ontario Line.

Ontario Transit Group

Acted for Ontario Transit Group, a consortium led by Ferrovial and Vinci, on its bid for the design, build and financing of the Ontario Line Southern Civil, Stations and Tunnel project. The Southern Civil project is one of three PPP contracts to deliver the Ontario Line.

RECOGNITIONS

Chambers Global: The World's Leading Lawyers for Business—Projects: PPP & Infrastructure

Chambers Canada: Canada's Leading Lawyers for Business—Project Finance; Projects: PPP and Infrastructure

Lexpert Rising Stars: Leading Lawyers Under 40 (2022)

IFLR1000: Guide to the World's Leading Financial Law Firms—Project Development; Project Finance

The Legal 500 Canada—Infrastructure Projects (Leading Individual)

The Lexpert/American Lawyer Guide to the Leading 500 Lawyers in Canada—Project Finance

Lexpert Special Edition: Energy

Lexpert Special Edition: Finance and M&A

Lexpert Special Edition: Infrastructure

The Canadian Legal Lexpert Directory—Infrastructure Law (Most Frequently Recommended); Project Finance (Most Frequently Recommended); Banking and Financial Institutions; Corporate Commercial Law

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The Best Lawyers in Canada—Banking and Finance Law; Energy Law; Project Finance Law (Lawyer of the Year 2022, Toronto)

INSIGHTS

IESO Releases Contract Review Directive Report

Sept. 03, 2020

Ontario to Review Existing Generation Contracts

Nov. 08, 2019

Moderator, Euromoney Seminars, 7th Annual Canadian Power Finance Conference, "As First Nations Bands and Communities Increasingly Become Active Participants in Power Projects, What Are the Key Factors Determining Their Involvement?"

Jan. 22, 2015

EDUCATION

University of Western Ontario, LLB (with Distinction), 2008