

## Corporate

Business leaders know the value of having a legal adviser on board through all stages of growth – a team committed to putting their strategies into action with a focus on the details. That’s what brings lasting success, and that’s what you can count on from our team.

Working closely with our corporate and entrepreneurial clients over time on their business issues significantly strengthens the advice we can give them – especially when transformational events unfold. Understanding your business and helping you build its infrastructure is what we do.

We provide comprehensive advice and formulate specific plans across a full range of general corporate and securities issues. From choosing the right business model to negotiating a strategic partnership or major contract, we work with you to create a sound foundation for any future strategic move.

When you need advice on important governance or high-stakes situations, we draw on our expertise across practices to shape the best plan. And we leverage our strong relations with government and regulatory agencies, as well as leading law firms in other jurisdictions, to extend our reach and help ensure a successful outcome.

### REPRESENTATIVE WORK

#### **Axiom Infrastructure**

Acted for Axiom Infrastructure in its C\$340-million acquisition of a 49% interest in a 246-MW wind facility portfolio from Capital Power, consisting of the Quality Wind facility in British Columbia and the Port Dover and Nanticoke Wind facility in Ontario.

#### **Canada Infrastructure Bank**

Acted for Canada Infrastructure Bank in its financing of HTEC Hydrogen Technology & Energy Corporation to construct and operate a hydrogen liquefaction facility in Vancouver, British Columbia, as well as three gaseous hydrogen production facilities in Burnaby, Nanaimo and Prince George, in addition to construction and operation of 20 hydrogen fueling stations in Western Canada.

#### **Knight Therapeutics**

Acted for Knight Therapeutics in the establishment of an exclusive supply and distribution agreement with Ironshore Therapeutics Inc, granting Knight the rights to seek regulatory approval and commercialize JORNAY PM® in Canada and Latin America.

#### **Viking Global Investors LP**

Acted for funds affiliated with Viking Global Investors LP in connection with Valsoft Corporation Inc.'s note issuance in an initial aggregate amount of US\$170-million to Coatue Management and funds affiliated with Viking Global Investors LP.

#### **Plenary and EllisDon**

Acted for the selected consortium formed by Plenary Americas, Phoenix Infrastructure Group and EllisDon Capital for the design, build, finance and maintenance of eight new schools as a part of the second phase of the Blueprint Schools program in Prince George County, Maryland.

# DAVIES

## RECOGNITION

*Chambers Global: The World's Leading Lawyers for Business*—Corporate/M&A (Band 1 firm)

*Chambers Canada: Canada's Leading Lawyers for Business*

- Corporate/Commercial: The Elite: Ontario (Band 1 firm)
- Corporate/Commercial: The Elite: Québec (Band 1 firm)
- Corporate/M&A (Band 1 firm)

IFLR Americas Awards—National Corporate Firm of the Year: Canada (2018, 2021)

*The Legal 500 Canada*—Corporate and M&A (Tier 1 firm)

*The Canadian Legal Lexpert Directory*

- Corporate Commercial Law: Toronto and Montréal (Most Frequently Recommended firm)
- Litigation – Corporate Commercial: Toronto and Montréal (Most Frequently Recommended firm)