DAVIES

Energy

Utilities and energy businesses transforming to meet changing customer, stakeholder and geopolitical demands need experienced legal advisers to help chart a clear path. We deliver sophisticated advice and practical solutions to get you to the finish line.

Whether you're undertaking a critical capital project or making a strategic acquisition in a dynamic energy sector, we understand the complex challenges involved. Our experience extends from construction and financing to public-private partnerships, and from environmental and regulatory compliance to M&A transactions, spanning all energy sectors. Whether you're in electricity, oil and gas, nuclear or renewable energy, we've immersed ourselves in your issues and have first-hand expertise to clarify the most complicated situations.

That's why a wide range of industry participants in Canada and abroad – both public and private, including generators and utilities, purchasers, sellers, lenders and government entities – rely on our lawyers to negotiate and structure complex deals and navigate regulatory environments. Backed by our insights and experience in M&A, finance, competition, tax planning, environmental law, Indigenous relations and energy-related disputes, you're that much closer to achieving your most ambitious goals.

REPRESENTATIVE WORK

Axium Infrastructure

Acted for Axium Infrastructure in its C\$340-million acquisition of a 49% interest in a 246-MW wind facility portfolio from Capital Power, consisting of the Quality Wind facility in British Columbia and the Port Dover and Nanticoke Wind facility in Ontario.

Algoma Power Inc.

Acted as counsel to Algoma Power Inc., a wholly-owned subsidiary of FortisOntario Inc., in connection with the issue and sale by Algoma of C\$55-million principal amount of 5.054% senior unsecured notes due August 22, 2054, on a private placement basis.

Generac Power Systems, Inc.

Acted for Generac Power Systems, Inc. in its purchase of Powerplay Battery Energy Storage Systems, a division of SunGrid Solutions Inc.

Axium Infrastructure Inc.

Acted for Axium Infrastructure with its acquisition, together with Nova Scotia Pension Services Corporation, of a 50% equity interest in the 100 MW Cedar Point II Wind Project located in Ontario from Fiera Infrastructure. The power produced by the project is sold to the Independent Electricity System Operator (IESO) under a 20-year power purchase agreement under Ontario FIT Program.

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Canada Infrastructure Bank

Acted for Canada Infrastructure Bank in its financing of HTEC Hydrogen Technology & Energy Corporation to construct and operate a hydrogen liquefaction facility in Vancouver, British Columbia, as well as three gaseous hydrogen production facilities in Burnaby, Nanaimo and Prince George, in addition to construction and operation of 20 hydrogen fueling stations in Western Canada.

RECOGNITION

"They are highly skilled, always-available legal experts that are able to consistently give great advice due to their extensive experience in the field."

Client - Chambers Canada 2016

Chambers Global: The World's Leading Lawyers for Business-Energy: Power

Chambers Canada: Canada's Leading Lawyers for Business—Energy: Power

IFLR1000: The Guide to the World's Leading Financial Law Firms—Project Development: Energy and Infrastructure (Tier 1)

Power Finance & Risk Awards 2019

- Canadian Deal of the Year
- District Energy Deal of the Year
- Transmission Deal of the Year

The Legal 500 Canada—Energy and Natural Resources: Power

The Canadian Legal Lexpert Directory

Energy (Electricity): TorontoEnergy (Oil and Gas): Toronto

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