

Energy

Utilities and energy businesses transforming to meet changing customer, stakeholder and geopolitical demands need experienced legal advisers to help chart a clear path. We deliver sophisticated advice and practical solutions to get you to the finish line.

Whether you're undertaking a critical capital project or making a strategic acquisition in a dynamic energy sector, we understand the complex challenges involved. Our experience extends from construction and financing to public-private partnerships, and from environmental and regulatory compliance to M&A transactions, spanning all energy sectors. Whether you're in electricity, oil and gas, nuclear or renewable energy, we've immersed ourselves in your issues and have first-hand expertise to clarify the most complicated situations.

That's why a wide range of industry participants in Canada and abroad – both public and private, including generators and utilities, purchasers, sellers, lenders and government entities – rely on our lawyers to negotiate and structure complex deals and navigate regulatory environments. Backed by our insights and experience in M&A, finance, competition, tax planning, environmental law, Indigenous relations and energy-related disputes, you're that much closer to achieving your most ambitious goals.

REPRESENTATIVE WORK

Fengate Capital Management

Acted for Fengate Capital Management in its acquisition of the Morris Cogeneration, LLC, a 177 MW combined heat and power facility in Morris, Illinois, from Atlantic Power and Utilities.

Syndicate of Lenders

Acted for a syndicate of lenders led by Bank of Montreal in connection with the refinancing of certain credit facilities made available to BluEarth Renewables.

Fengate Asset Management Ltd.

Acted for Fengate Asset Management Ltd. in the C\$50.2-million sale of 60 MW Sault Ste. Marie solar portfolio located in northwestern Ontario to Innergex Renewable Energy Inc.

TotalEnergies EP Canada Ltd.

Acted for TotalEnergies EP Canada Ltd., a subsidiary of TotalEnergies SE, in connection with its acquisition of an additional 6.65% working interest in the Fort Hills oils sands project located approximately 90 km north of Fort McMurray, Alberta.

Axiom Infrastructure

Acted for Axiom Infrastructure Inc. in connection with the acquisition from Copenhagen Infrastructure Partners of the Travers Solar Project located in Vulcan County, Alberta. Situated on approximately 3,330 acres of land, the project has a total nameplate capacity of 465 MW, making it the largest solar project in Canada at the time of closing.

DAVIES

RECOGNITION

“They are highly skilled, always-available legal experts that are able to consistently give great advice due to their extensive experience in the field.”

Client – *Chambers Canada 2016*

Chambers Global: The World’s Leading Lawyers for Business—Energy: Power

Chambers Canada: Canada’s Leading Lawyers for Business—Energy: Power

IFLR1000: The Guide to the World’s Leading Financial Law Firms—Project Development: Energy

Power Finance & Risk Awards 2019

- Canadian Deal of the Year
- District Energy Deal of the Year
- Transmission Deal of the Year

The Legal 500 Canada—Energy and Natural Resources: Power

The Canadian Legal Lexpert Directory

- Energy (Electricity): Toronto
- Energy (Oil and Gas): Toronto