

## Finance

We give market-leading lenders and borrowers undertaking highly complex financings sound advice and efficient deal execution. Because no two transactions are the same, we find precise, creative structures that fit the needs of all parties.

Whether you're a borrower, lender or private equity sponsor, you can rely on us to structure sophisticated deals and financial instruments at all levels of the capital structure. We stay on top of the markets and regulatory issues.

With a particular focus on acquisition and project finance – where we've structured many first-of-their-kind transactions – our team devises the most efficient structures to achieve your objectives. From traditional bank credit facilities and structured products to complex international multi-currency, multijurisdictional financings, we draw on expertise across our entire practice. You receive comprehensive advice on all facets of your deal.

### Acquisition Finance

“Their strength is in their depth of knowledge and experience, diligence and tenacity.”

Client – *Chambers Canada 2020*

We guide clients through the challenges of financing their strategic acquisitions, often driven by high-profile events. We take into account the unique needs and goals of each transaction, negotiating terms and agreements that work.

We structure and negotiate financing packages that can include any combination of senior debt, subordinated debt, unitranche debt, high-yield debt, acquisition debt, bridge financing and bond solutions. Our team brings the precise skills and knowledge to get the deal done efficiently.

At each stage in the process we take a practical approach while focusing on your interests. We know what is “market” and have the judgment and experience to achieve the customized outcome you want.

### Project Finance

“Outstanding. Unparalleled breadth and depth, with a constant focus on what really matters to us.”

*IFLR1000 2020*

Project participants across the spectrum, including sponsors, lenders, government departments and procurement agencies, contractors, original equipment manufacturers and project concessionaires, rely on our team for their most complex project financings. We see the big picture – the unique commercial and political context of each project – and delve into the details. Working constructively with all involved, we keep the right results in constant focus.

We take on your most complex financings, often pursuing strategies that break new ground. From the Port of Miami Tunnel, one of the first greenfield projects in the U.S., to the first two hospital public-private partnerships in British Columbia, our team is at the forefront of these pioneering partnerships.

Drawing on our extensive experience across sectors, we help you navigate business issues and market conditions with agility and precision. And when your project crosses borders, we work closely with other leading firms as part of our broad international reach.

# DAVIES

## REPRESENTATIVE WORK

### **Russel Metals Inc.**

Acted for Russel Metals Inc. in the establishment of a \$600 million credit facility.

### **Royal Bank of Canada**

Acted for Royal Bank of Canada in connection with the establishment of senior secured “green loan” credit facilities in favour of a subsidiary of the University of Toronto, the proceeds of which will be used to complete deep energy retrofit projects – such as converting gas boilers to electric boilers and installing energy storage solutions – to reduce greenhouse gas emissions by more than 50 per cent, or 45,000 tonnes of CO2 equivalents, by 2030. Canada Infrastructure Bank provided subordinated credit facilities.

### **Canada Infrastructure Bank**

Acted for Canada Infrastructure Bank in its financing of up to C\$210-million in OTR Infrastructure LP for the Parkland Electric Vehicle Charging Network. Parkland will use proceeds of the financing to fund the installation and operation of thousands of direct current fast charging ports for zero-emission vehicles across Canada.

### **Waterton Global Resource Management & Waterton Copper Corp**

Acted for Waterton Global Resource Management and Waterton Copper Corp. in connection with the acquisition by Wheaton Precious Metals Corp. of a US\$115-million silver stream on the Mineral Park Mine in Arizona owned by Waterton Copper Corp. and the provision of a US\$25 million secured debt facility from Wheaton to Waterton Copper.

### **Warwick Hotels and Resorts**

Acted for Warwick Hotels and Resorts in the financing and purchase of the iconic luxury hotel Le Crystal in downtown Montréal, which includes a spa and parking facilities.

## RECOGNITION

*Chambers Global: The World’s Leading Lawyers for Business*—Banking & Finance

Chambers Canada Awards—Banking and Financial Markets Law Firm of the Year (2023)

*Chambers Canada: Canada’s Leading Lawyers for Business*—Banking & Finance (Band 1)

IJGlobal Awards 2019—North America Transmission Deal of the Year

Power Finance & Risk Awards 2019

- Canadian Deal of the Year
- District Energy Deal of the Year
- Transmission Deal of the Year

IFLR Americas Awards—Project Finance Deal of the Year (2020)

IFLR1000 Canada Awards—Banking and Finance Deal of the Year (2020)

*IFLR1000: The Guide to the World’s Leading Financial Law Firms*—Banking and Finance (Tier 1 Firm)

# DAVIES

## *IFLR1000 Canada*

- Banking and Finance, Ontario
- Banking and Finance, Québec

## *The Legal 500 Canada*—Banking and Finance

The Canadian Law Awards—Infrastructure & Projects Deal of the Year (2020)

## *The Canadian Legal Lexpert Directory*

- Banking and Financial Institutions: Toronto (Most Frequently Recommended firm)
- Project Finance: Toronto (Most Frequently Recommended firm)
- Asset Equipment Finance/Leasing: Toronto and Montréal
- Banking and Financial Institutions: Montréal
- Derivative Instruments: Toronto and Montréal
- Project Finance: Montréal