

## Financial Restructuring and Insolvency

When a company is in distress, senior leaders need to move quickly. We help map out the right strategic course, finding a creative path that preserves and distributes value.

In almost every major restructuring in Canada, stakeholders across industries – and borders – turn to our team to achieve optimum results. Whether you're a creditor, debtor, shareholder, investor, monitor, trustee or receiver, we help you navigate all the challenges and complexities of a restructuring or insolvency.

Our team takes a holistic approach, drawing on the strategic and deal-making skills of lawyers across practices, from mergers and acquisitions to finance, tax and litigation. This allows us, time and again, to find creative solutions and negotiate the best results.

Our perspective is global and our reach multijurisdictional. We work regularly with insolvency practitioners and courts internationally, particularly in the U.S. and the U.K. And we explore all means – including interim financing, M&A alternatives and, when necessary, the courts – to protect your interests and help you reach your goals on your timetable.

### REPRESENTATIVE WORK

#### **Knight Therapeutics Inc.**

Acting for Knights Therapeutics Inc., as licensee of Antibe Therapeutics Inc., in Antibe's restructuring under the *Companies' Creditors Arrangement Act* and receivership proceedings.

#### **The Body Shop Canada Limited**

Acting for The Body Shop Canada Limited Inc. with its restructuring under the *Companies' Creditors Arrangement Act*, which include liquidating 33 stores across Canada.

#### **Confidential client**

Acting for the debtor in a confidential restructuring and wind down involving three separate agricultural companies across Canada and the U.S. with combined annual revenue in excess of \$50 million.

#### **PricewaterhouseCoopers Inc., SAI**

Acting for PricewaterhouseCoopers Inc., SAI in its capacity as trustee of Just for Laughs Group in proceedings under the *Companies' Creditors Arrangement Act*.

#### **Post Road Specialty Lending Fund II LP**

Acting for Post Road Specialty Lending Fund II LP, as well as MBL as the agent for the Post Road Group lenders, on restructuring and insolvency matters in connection with Post Road's investment in Trade X Group of Companies and Wholesale Express.

# DAVIES

## RECOGNITION

“The firm’s work is the best in the business. We enjoy great creativity from the firm and the counsel forms an integral part of the team in developing and implementing strategies.”

Client – *Chambers Canada 2020*

*Chambers Global: The World’s Leading Lawyers for Business—Restructuring/Insolvency*

*Chambers Canada: Canada’s Leading Lawyers for Business—Restructuring/Insolvency*

IFLR1000 Canada and United States Awards—Restructuring and Insolvency Deal of the Year (2021)

IFLR1000 Canada Awards—Restructuring and Insolvency Team of the Year (2020)

*IFLR1000: The Guide to the World’s Leading Financial Law Firms—Restructuring and Insolvency*

*IFLR1000 Canada*

- Restructuring and Insolvency, Ontario
- Restructuring and Insolvency, Québec (Tier 1)

*GRR 100—Restructuring and Insolvency*

*The Legal 500 Canada—Restructuring and Insolvency*

The Canadian Law Awards—Insolvency and Restructuring Deal of the Year (2021, 2023)

*The Canadian Legal Lexpert Directory—Insolvency & Financial Restructuring: Toronto and Montréal*