



Amélie Doyon

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Expertise

Corporate
Capital Markets and Securities

Bar Admissions

Québec, 2019

Amélie provides business-minded solutions and creative advice to clients on their complex corporate transactions.

Amélie is an associate in the Capital Markets and Securities, Mergers and Acquisitions, Private Equity and Venture Capital and Growth Companies practices in the Montréal office. Her work focuses on M&A, financing and restructuring transactions. Amélie also advises on shareholder activism issues, corporate governance and general securities law compliance. She works with public companies, institutional investors and early and growth stage businesses.

REPRESENTATIVE WORK

Rogers Sugar Inc.

Acted for Rogers Sugar Inc. with the issuance, on a bought deal basis, of C\$115-million aggregate principal amount of convertible unsecured subordinated debentures, including the full exercise of the over-allotment option by the underwriters.

Knight Therapeutics Inc.

Acting for Knight Therapeutics Inc. in its C\$120-million acquisition of substantially all of the assets of Paladin Pharma Inc. to expand its Canadian business.

Velan Inc.

Acting for Velan Inc. in the proposed US\$143-million divestiture of its asbestos-related liabilities to an affiliate of Global Risk Capital LLC.

Velan Inc.

Acting for Velan Inc. in the proposed sale of its French subsidiaries, Segault SAS and Velan S.A.S., to Framatome SAS for total proceeds of €192.5 million.

Novacap Management Inc.

Acted for Novacap, a leading Canadian private equity firm, in connection with the rollover of its investment in the approximately \$6.3-billion privatization of Nuvei Corporation to a new continuation vehicle and other Novacap funds.

Scotia Capital Inc.

Acted for Scotia Capital Inc., BMO Nesbitt Burns Inc., TD Securities Inc. and a syndicate of agents in Videotron Ltd.'s inaugural C\$1-billion offering of investment grade bonds, comprised of C\$600 million of 4.65% Series 1 Senior Notes due July 15, 2029, and C\$400 million of 5% Series 2 Senior Notes due July 15, 2034.

Odace Investment Consortium Inc.

Acted for Odace Investment Consortium Inc., an alternative asset manager specialized in the transportation industry, with its acquisition of Boisjoli Transport Inc.

DAVIES

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Rogers Sugar Inc.

Acted for Rogers Sugar Inc. in its C\$117.9-million equity offering, comprised of a C\$57.5-million public offering and C\$60.4-million concurrent non-brokered private placements to Fonds de solidarité des travailleurs du Québec (F.T.Q.) and Belcorp Industries Inc., the net proceeds of which will be used to fund a portion of its C\$200-million sugar capacity expansion project.

Mason Resources Inc.

Acted for Mason Graphite Inc. with the sale of the Lac Guéret Property, targeted for the development of graphite at the Uatnan Mining Project, to Nouveau Monde Graphite Inc. in consideration of 6,208,210 common shares of Nouveau Monde Graphite Inc.

Sumanic Investments

Acted for Sumanic Investments, the controlling shareholder of Logistec Inc., in the \$1.2-billion acquisition of Logistec by Blue Wolf Capital Partners.

RECOGNITIONS

Best Lawyers: Ones to Watch—Corporate Law

Barreau de Montréal—Excellence Award in Business Law (2018)

EDUCATION

Université de Montréal, LLB, 2018