



Amélie Doyon
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Expertise
Corporate
Capital Markets and Securities

Bar Admissions
Québec, 2019

Amélie provides business-minded solutions and creative advice to clients on their complex corporate transactions.

Amélie is an associate in the Capital Markets and Securities, Mergers and Acquisitions, Private Equity and Venture Capital and Growth Companies practices in the Montréal office. Her work focuses on M&A, financing and restructuring transactions. Amélie also advises on shareholder activism issues, corporate governance and general securities law compliance. She works with public companies, institutional investors and early and growth stage businesses.

REPRESENTATIVE WORK

Scotia Capital Inc.

Acted for Scotia Capital Inc., BMO Nesbitt Burns Inc., TD Securities Inc. and a syndicate of agents in Videotron Ltd.'s inaugural C\$1 billion offering of investment grade bonds, comprised of C\$600 million of 4.65% Series 1 Senior Notes due July 15, 2029, and C\$400 million of 5% Series 2 Senior Notes due July 15, 2034.

Odace Investment Consortium Inc.

Acted for Odace Investment Consortium Inc., an alternative asset manager specialized in the transportation industry, with its acquisition of Boisjoli Transport Inc.

Rogers Sugar Inc.

Acted for Rogers Sugar Inc. in its C\$117.9-million equity offering, comprised of a C\$57.5-million public offering and C\$60.4-million concurrent non-brokered private placements to Fonds de solidarité des travailleurs du Québec (F.T.Q.) and Belcorp Industries Inc., the net proceeds of which will be used to fund a portion of its C\$200-million sugar capacity expansion project.

Mason Resources Inc.

Acted for Mason Graphite Inc. with the sale of the Lac Guéret Property, targeted for the development of graphite at the Uatnan Mining Project, to Nouveau Monde Graphite Inc. in consideration of 6,208,210 common shares of Nouveau Monde Graphite Inc.

Sumanic Investments

Acted for Sumanic Investments, the controlling shareholder of Logistec Inc., in the \$1.2-billion acquisition of Logistec by Blue Wolf Capital Partners.

Ember Infrastructure Management, LP

Acted for funds managed by Ember Infrastructure Management, LP, a New York-based private equity firm, in its \$395-million acquisition of H2O Innovation Inc., a TSX-listed company, by way of statutory plan of arrangement under the *Canada Business Corporations Act*, and the associated rollover of shares by Investissement Québec, Caisse de dépôt et placement du Québec and

DAVIES

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IOU Financial Inc.

Acted for IOU Financial Inc., a fintech company listed on the TSX-V, in its sale to 9494-3677 Québec Inc., a corporation created by a group composed of funds managed by Neuberger Berman, Palos Capital and Fintech Ventures, for an all-cash consideration.

BELLUS Health Inc.

Acted for BELLUS Health Inc. in its US\$2-billion sale to GSK plc, a British-based pharmaceutical company.

Black Swan Graphene Inc.

Acted for Black Swan Graphene Inc., which produces patented low-cost and high-performance graphene powders, in its strategic partnership with Nationwide Engineering Research and Development Ltd, the developer of a graphene-enhanced admixture for concrete, Concretene.

Mason Graphite Inc.

Acted for Mason Graphite Inc. with its entering into an option and joint venture agreement with Nouveau Monde Graphite Inc. for the development of the Lac Guéret graphite project and Nouveau Monde's concurrent strategic private placement in common shares of Mason Graphite; and Mason Graphite's change of business from a Tier 2 mining issuer to a Tier 2 investment issuer, pursuant to the policies of the TSX Venture Exchange.

RECOGNITIONS

Barreau de Montréal—Excellence Award in Business Law (2018)

EDUCATION

Université de Montréal, LLB, 2018