



Andrew Ellis

Partner

Office

Toronto

Tel

416.367.7443

Email

aellis@dwpv.com

Expertise

Tax

Bar Admissions

Ontario, 2013

Canadian and international clients rely on Andrew to identify and resolve critical tax aspects of their deals.

Andrew advises clients on the tax aspects of cross-border and domestic mergers and acquisitions, investments, financings and reorganizations. A trusted advisor to leading corporations, he develops creative structures that support their growth. Clients from diverse industry sectors – including technology, telecommunications, pharmaceuticals, construction, real estate, energy, pulp and paper and manufacturing – value Andrew for his practical advice and business acumen.

Andrew teaches the tax component of the Advanced Business Law Workshop on mergers and acquisitions at Osgoode Hall Law School.

REPRESENTATIVE WORK

Hydrostor Inc.

Acted for Hydrostor Inc., a leading developer and operator of long duration energy storage systems, in securing a US\$150 million convertible note financing commitment from Canada Growth Fund Inc. ("CGF"), Goldman Sachs Alternatives, and Canada Pension Plan Investment Board and an additional US\$50 million convertible development expenditure loan facility from CGF.

McKesson Corporation

Acted for McKesson Corporation in the sale of its Rexall and Well.ca businesses in Canada to Birch Hill Equity Partners.

Birch Hill Equity Partners

Acted for Birch Hill Equity Partners in its sale of CCM Hockey, a leading designer, manufacturer and marketer of hockey equipment, accessories, figure skates and apparel.

RAVL Inc.

Acted for the shareholders of RAVL Inc., a provider of advisory and engineering services for the financial services industry, in connection with the sale of 50% of its outstanding shares to MML Capital Partners.

Hellman & Friedman

Acted as Canadian counsel to Hellman & Friedman-backed AutoScout24, a European online automotive marketplace, in its acquisition of TRADER Corporation, a Canadian online marketplace also offering dealership and OEM software and lender services for the automotive sector, from Thoma Bravo.

OMERS Life Sciences

Acted for OMERS Life Sciences in its US\$304.7-million acquisition of 100% of Esperion's royalty entitlement (subject to a cap) on net sales of bempedoic acid products in Europe by Daiichi Sankyo Europe.

Sixty North Unity

DAVIES

Andrew Ellis

Partner

Office

Toronto

Tel

416.367.7443

Email

aellis@dwpv.com

Acting for Sixty North Unity, a consortium of Indigenous communities from the Yukon, the Northwest Territories and Nunavut, in connection with its proposed acquisition of Northwestel from Bell Canada for approximately C\$1 billion, which would make Northwestel the largest indigenous-owned telecommunications company in the world.

Tegus, Inc.

Acted as Canadian counsel to Tegus, a leading research platform for investors, on its US\$930-million sale to AlphaSense, the leading market intelligence and search platform.

Aecon Group Inc.

Acted for Aecon Group Inc. in the C\$150-million strategic preferred equity investment in Aecon Utilities Group Inc. by funds managed by the Power Opportunities strategy of Oaktree Capital Management, L.P.

Atlas Holdings, LLC

Acted for Atlas Holdings in its US\$120-million acquisition of West Fraser Timber Co. Ltd.'s Quesnel River pulp mill in British Columbia and Slave Lake pulp mill in Alberta.

RECOGNITIONS

Chambers Canada: Canada's Leading Lawyers for Business—Tax

Lexpert Special Edition: Finance and M&A

Lexpert Special Edition: Restructuring and Insolvency—Lawyer to Watch

The Best Lawyers in Canada—Tax Law

INSIGHTS

Federal Budget 2024: How It Impacts You and Your Business

Apr. 16, 2024

Canada's Fall Economic Statement: Tax Highlights

Dec. 01, 2020

2018 Federal Budget: Tax Highlights

Feb. 27, 2018

EDUCATION

Chartered Professional Accountants of Canada, In-Depth Tax Course

University of Western Ontario, JD, 2012

University of Toronto, BA, 2007

TEACHING ENGAGEMENTS

Andrew is a lecturer at Osgoode Hall Law School, teaching the tax component of the Advanced Business Law Workshop on mergers and acquisitions.