DAVIES



Antoine Le Bihan

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ExpertiseCorporate Mergers and Acquisitions

Bar Admissions Québec, 2018 Paris, 2012

Antoine assists clients with corporate matters and public and private mergers and acquisitions.

Before joining Davies, Antoine practised law at national firms in Paris. While there, he gained valuable experience assisting in complex restructuring and joint venture transactions as well as mergers and acquisitions.

Antoine is fluent in French, English and Spanish.

REPRESENTATIVE WORK

Velan Inc.

Acting for Velan Inc. in the proposed sale of its French subsidiaries, Segault SAS and Velan S.A.S., to Framatome SAS for total proceeds of €192.5 million.

Bureau Veritas

Acted for Bureau Veritas with the EUR\$360-million sale of its food testing business to Mérieux NutriSciences.

International Food Corporation

Acted for International Food Corporation (dba Bakery de France) and its shareholders in the sale of 50% of the issued and outstanding shares of International Food Corporation to La Lorraine Bakery Group.

Mondi plc

Acted for Mondi plc, a global leader in the production of sustainable packaging and paper, in its acquisition of the Hinton Pulp mill from West Fraser Timber Co. Ltd. (West Fraser) and its long-term partnership with West Fraser to access local, high-quality fibre from well-established wood basket, as well as with Mondi plc's plans to invest €400 million in the expansion of Hinton.

Ember Infrastructure Management, LP

Acted for funds managed by Ember Infrastructure Management, LP, a New York-based private equity firm, in its \$395-million acquisition of H2O Innovation Inc., a TSX-listed company, by way of statutory plan of arrangement under the *Canada Business Corporations Act*, and the associated rollover of shares by Investissement Québec, Caisse de dépôt et placement du Québec and management.

Recochem

Acted as counsel to Recochem management in the acquisition of H.I.G portfolio company Recochem by funds managed by CapVest.

EcoPro BM

Acting for Korea-based EcoPro BM in its C\$1.2-billion joint venture with Ford and SK On to build a cathode manufacturing facility to produce electric vehicle (EVs) battery materials in Bécancour, Quebec.

Interfor Corporation

Acted for Interfor Corporation in its acquisition for over C\$325-million of 100% of the equity interests of Kilmer Group-backed Chaleur Forest Products entities.

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Partner

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Ingeniarts Technologies Inc.

Acted for Ingeniarts Technologies Inc., operating as UgoWork, in its C\$22.8-million series B financing from investors such as Fonds de solidarité des travailleurs du Québec (F.T.Q.), Export Development Canada, Capital régional et coopératif Desjardins and Investissement Québec.

IDEXX Laboratories, Inc.

Acted for IDEXX Laboratories, Inc., a leader in the design, development and marketing of diagnostic test instruments to monitor animal health and analyze dairy products and water, in its acquisition of the assets of Pathogen Detection Systems, Inc.

RECOGNITIONS

Best Lawyers: Ones to Watch-Corporate Law; Mergers and Acquisitions Law

EDUCATION

Université Paris 1 Panthéon Sorbonne, LLM (Business and International Tax Law), 2011

Université Paris 1 Panthéon Sorbonne, LLM (Business Law), 2009 École des Hautes Études Commerciales (HEC Paris), Masters in Management, 2011

Lycée Sainte-Geneviève (Versailles), BSc, 2007

Lycée Sainte-Marie Grand Lebrun (Bordeaux), BSc (Mathematics) (with Great Distinction), 2005