DAVIES



Christine Perry Partner

Office Toronto

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Expertise Private Client

Bar Admissions New York, 2006 Ontario, 2002

Christine advises clients on a wide range of trust and estate matters, in particular tax and estate planning for high-net-worth individuals.

Christine focuses on domestic and cross-border matters, including trust taxation, personal tax and estate planning, including succession and post-mortem planning for private companies, estate administration and related tax dispute resolution. She is experienced in immigration and emigration tax planning and advises on foreign ownership of Canadian and U.S. property.

Christine received the 2012 Widdifield Award for excellence in legal writing in the area of trusts and estates law. Prior to joining Davies, she was a partner in the Toronto office of a prominent law firm.

RECOGNITIONS

Best Lawyers in Canada—Trusts and Estates

The Widdifield Award for Excellence—Legal writing in the area of trusts and estates law (2012)

INSIGHTS

Proceed with Caution, co-author Apr. 06, 2021

Face Off, co-author Nov. 01, 2016

Federated Press, "3rd Cross-Border Personal Tax Planning Course"; Toronto, ON

May 14, 2014

Ontario Bar Association, "The Tax Consequences of U.S. Citizens Living and Working in Canada"; Toronto, ON May 05, 2014

Society of Trusts and Estates Practitioners (STEP), "Down to Brass Tacks: Nailing FATCA, 8938, and FBAR Reporting for Trusts"; Toronto, ON Nov. 05, 2013

CFA Society Toronto, "Americans Among Us! U.S. Issue Identification Workshop"; Toronto, ON Oct. 29, 2013

Ontario Bar Association, "A Practical Guide to Tax Considerations"; Toronto, ON Oct. 24, 2012

EDUCATION

University of Miami, LLM (Taxation), 2009 McGill University, LLB, 1999

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Michigan State University, BA (Honours), 1996

PROFESSIONAL AFFILIATIONS

Canadian Bar Association Ontario Bar Association New York Bar Association Canadian Tax Foundation American Bar Association, Tax and Estate Planning Sections