



**Emily Han**  
Associate

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**Expertise**  
Corporate

**Bar Admissions**  
Ontario, 2024

## Emily is developing a broad corporate practice.

She has assisted on a range of transactions, including public and private mergers and acquisitions, securities offerings, corporate tax reorganizations, fund formations, financings and other corporate matters.

### REPRESENTATIVE WORK

#### **New Gold Inc.**

Acting as Canadian counsel for New Gold Inc. in the C\$400-million private placement offering of high yield notes. The proceeds from the offering will be used to fund the purchase of its outstanding 7.50% senior notes due 2027.

#### **The Canada Life Assurance Company**

Acted for The Canada Life Assurance Company and its affiliates in connection with the refinancing of the 49.9 MW Ashlu Creek run-of-river hydroelectric power generating plant owned by Innergex Renewable Energy Inc. The facility is located approximately 35 kilometres northwest of Squamish, British Columbia, on Ashlu Creek, a tributary of the Squamish River. All of the power generated at Ashlu Creek is covered by a 30-year power purchase agreement with BC Hydro, which will expire in 2039.

#### **Alaris Equity Partners**

Acted for Alaris Equity Partners in its strategic recapitalization of Ohana Growth Partners, LLC, a leading Planet Fitness® franchisee.

#### **Ironbridge Equity Partners**

Acted for Ironbridge Equity Partners in its sale of Alumni Educational Solutions, a leading manufacturer and distributor of educational furniture, to an equity consortium led by Castle Harlan.

#### **Mastermind Toys**

Acted for Mastermind Toys in its proceedings under the *Companies' Creditors Arrangement Act*, which included liquidating 18 stores and the sale of majority of its locations to Mastermind Toys Inc., a subsidiary of Unity Acquisitions Inc.

### INSIGHTS

Avoiding Bankruptcy at a High Cost: The Dangers of the Canadian Debt Relief Industry, co-author  
Sept. 02, 2024

We Don't Talk About Section 347: An Analysis From a Commercial Perspective, co-author  
Feb. 27, 2023

### EDUCATION

Osgoode Hall Law School, JD, 2023  
Smith School of Business, Queen's University, BCom (Honours) (First Class Honours), 2020