



Hillel W. Rosen

Partner

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Expertise

Mergers and Acquisitions
Commercial Real Estate
Corporate
Life Sciences

Bar Admissions

Québec, 1988

For more than 30 years, Hillel has been a key adviser to leading Canadian and foreign companies on their transactional matters.

Clients in diverse sectors, including life sciences and commercial real estate, value his thorough understanding of their businesses, his responsiveness and his pragmatic approach to challenging and time-sensitive transactions.

Hillel is recognized for both his corporate commercial law expertise as well for his command of life sciences transactions. An exceptional corporate lawyer, he is sought out by both domestic and multinational players.

Hillel has been a long-time counsel to several of Canada's leading specialty pharmaceutical companies.

Hillel is a member of our firm-wide Finance Committee.

REPRESENTATIVE WORK

Paladin Labs Inc.

Acted for Paladin Labs Inc. in connection with its acquisition by Endo Health Solutions Inc. in a stock and cash transaction valued at approximately \$3 billion.

Searchlight Pharma Inc.

Acted for the shareholders of Searchlight Pharma Inc., a top-growth Canadian specialty and innovative branded pharmaceutical company, in connection with the sale of their 100% interest to Apotex Inc.

Knight Therapeutics Inc.

Acted for a wholly owned subsidiary of Knight Therapeutics Inc., in the US\$125 million cash sale of its Neglected Tropical Disease Priority Review Voucher, which was granted by the U.S. Food and Drug Administration with the approval of Impavidor (miltefosine) for treatment of patients with visceral, mucosal and cutaneous leishmaniasis, to Gilead Sciences, Inc.

Knight Therapeutics Inc.

Acted for Knight Therapeutics Inc. in its transformative acquisition of all of the issued and outstanding shares of Biotoscana Investments S.A., a Luxembourg company listed on the Brazilian stock exchange, for an aggregate purchase price of \$369 million.

Kimco Realty Corporation

Acted for Kimco Realty Corporation in connection with the sale of its interests in 22 shopping centres to RioCan Real Estate Investment Trust for a purchase price of \$715 million.

The Cadillac Fairview Corporation Limited

Acted for The Cadillac Fairview Corporation Limited with respect to the establishment of a joint venture for the development of Tour des Canadiens 2, a 49 storey residential condominium building located across from the Bell Centre

DAVIES

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in the heart of downtown Montréal and represented the joint venture, Tour des Canadiens 2 S.E.C., in connection with that development. Davies also represented The Cadillac Fairview Corporation Limited in the establishment of a joint venture in the development of Tour des Canadiens 3, a 55-storey residential condominium building, and acted for the joint venture, Tour des Canadiens 3 S.E.C., in that development.

Canadian Forum Investments Inc.

Acted for Canadian Forum Investments Inc. in its acquisition of the Montreal Forum historic property in a transaction valued at \$45.2 million.

Kimco Realty Corporation

Acted for Kimco Realty Corporation in connection with the sale by its affiliates of co-ownership interests and partnership interests in a portfolio of 18 shopping centres located in Alberta and British Columbia to Anthem Properties Group Ltd. for \$413 million dollars.

Family Shareholders of Dorel Industries Inc.

Acting for the controlling family shareholders, who partnered with Cerberus Capital Management, L.P. in the privatization of Dorel Industries Inc., a TSX-listed company, by way of plan of arrangement.

Rosenbloom Groupe Inc. and Hymopack Ltd.

Acted for Rosenbloom Groupe Inc. and Hymopack Ltd. in the sale of 100% of their equity interests to wholly owned subsidiaries of ProAmpac Packaging Canada Inc.

RECOGNITIONS

Chambers Canada: Canada's Leading Lawyers for Business—
Corporate/Commercial: Québec; Life Sciences: Corporate/Commercial

IFLR1000: The Guide to The World's Leading Financial Law Firms—Mergers and Acquisitions; Real Estate Acquisitions

Lexpert Special Edition: Technology and Health Sciences

The Canadian Legal Lexpert Directory—Corporate Commercial Law; Corporate Mid-Market; Mergers and Acquisitions

The Best Lawyers in Canada—Banking and Finance Law; Biotechnology & Life Sciences Practice; Corporate Law; Mergers and Acquisitions Law; Real Estate Law

EDUCATION

University of Oxford, MA, 1987

McGill University, BCL/LLB (Double Gold Medallist), 1985

BOARD MEMBERSHIPS

Jewish Public Library, honorary director

Akiva School, director

DAVIES

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COMMUNITY INVOLVEMENT

McGill University Faculty of Law