DAVIES



Hillel W. Rosen
Partner

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Expertise

Mergers and Acquisitions Commercial Real Estate Corporate Energy Life Sciences

Bar Admissions Québec, 1988

For more than 30 years, Hillel has been a key adviser to leading Canadian and foreign companies on their transactional matters.

Clients in diverse sectors, including life sciences and commercial real estate, value his thorough understanding of their businesses, his responsiveness and his pragmatic approach to challenging and time-sensitive transactions.

Hillel is recognized for both his corporate commercial law expertise as well for his command of life sciences transactions. An exceptional corporate lawyer, he is sought out by both domestic and multinational players.

Hillel has been a long-time counsel to several of Canada's leading specialty pharmaceutical companies.

Hillel is a member of our firm-wide Finance Committee.

REPRESENTATIVE WORK

Kimco Realty Corporation

Acted for Kimco Realty Corporation in connection with the sale of its interests in 22 shopping centres to RioCan Real Estate Investment Trust for a purchase price of \$715 million.

The Cadillac Fairview Corporation Limited

Acted for The Cadillac Fairview Corporation Limited with respect to the establishment of a joint venture by a consortium comprised of The Cadillac Fairview Corporation Limited, Canderel, the Fonds immobilier de solidarité FTQ and the Club de hockey Canadien. Representing the joint venture, Tour des Canadiens 2 S.E.C., in connection with the development of Tour des Canadiens 2, a new 49 storey residential condominium building to be located across from the Bell Centre in the heart of downtown Montréal.

Kimco Realty Corporation

Acted for Kimco Realty Corporation, as part of separate joint ventures, in its acquisition of interests in three Canadian shopping centres comprising 377,000 square feet for USD \$113.6 million, including \$47.9 million of mortgage debt.

Paladin Labs Inc.

Acted for Paladin Labs Inc. in connection with its acquisition by Endo Health Solutions Inc. in a stock and cash transaction valued at approximately \$3 billion.

Knight Therapeutics Inc.

Acted for a wholly owned subsidiary of Knight Therapeutics Inc., in the US\$125 million cash sale of its Neglected Tropical Disease Priority Review Voucher, which was granted by the U.S. Food and Drug Administration with the approval of Impavidor (miltefosine) for treatment of patients with visceral, mucosal and cutaneous leishmaniasis, to Gilead Sciences, Inc.

Renewable Energy Systems Canada Inc.

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Acted for Renewable Energy Systems Canada Inc. (RES), part of the St-Laurent Énergies consortium, consisting of EDF Énergies Nouvelles, Hydromega Services Inc. and RES, which was awarded five wind farm projects by Hydro-Québec Distribution representing a total capacity of 954 MW. These five projects represent a total anticipated investment in excess of \$2 billion.

Waste Management of Canada Corporation

Acted for WM Québec Inc., an affiliate of Waste Management, Inc., a leading provider of comprehensive waste management services in North America, in connection with the acquisition of the RCI Group, the leading integrated waste management group in the Province of Québec.

Faubourg Boisbriand Shopping Centre Holdings Inc.

Acted for Faubourg Boisbriand Shopping Centre Holdings Inc. (a partnership among Kimco Realty Corporation, Sun Life Assurance Company of Canada and Sterling (Canada) Inc./North American (Boisbriand) Corporation) in its \$92.6 million refinancing of the Faubourg Boisbriand lifestyle retail complex.

Knight Therapeutics Inc.

Acted for Knight Therapeutics Inc. in connection with its \$180-million bought deal private placement of special warrants.

Knight Therapeutics Inc.

Acting for Knight Therapeutics Inc. in connection with its \$75-million bought deal private placement of special warrants.

RECOGNITIONS

Chambers Canada: Canada's Leading Lawyers for Business— Corporate/Commercial: Québec; Life Sciences: Corporate/Commercial

IFLR1000: The Guide to The World's Leading Financial Law Firms—Mergers and Acquisitions; Real Estate Acquisitions

Lexpert Special Edition: Energy

Lexpert Special Edition: Technology and Health Sciences

The Canadian Legal Lexpert Directory—Corporate Commercial Law; Corporate Mid-Market; Mergers and Acquisitions

The Best Lawyers in Canada—Banking and Finance Law; Corporate Law; Mergers and Acquisitions Law; Real Estate Law

INSIGHTS

Investment Canada Act: Guide for Foreign Investors in Canada, 2019 Edition Feb. 02, 2019

Canadian Government Announces Changes to Foreign Investment Review Regime

Mar. 26, 2015

Top Competition and Foreign Investment Review Trends for 2015 Jan. 15, 2015

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EDUCATION

University of Oxford, MA, 1987 McGill University, BCL/LLB (Double Gold Medallist), 1985

BOARD MEMBERSHIPS

Jewish Public Library, honorary director Montréal YMHA, director

COMMUNITY INVOLVEMENT

McGill University Faculty of Law