

# DAVIES



## James O'Shea

Partner

### Office

Toronto

### Tel

416.367.7577

### Email

joshea@dwpv.com

### Expertise

Fund Formation  
Private Equity

### Bar Admissions

Ontario, 2023  
Solicitor, England & Wales, 2013

A seasoned fund formation practitioner with global experience, James partners with his clients to achieve optimal results. James ensures that both his foreign and domestic clients' complex, fund-related transactions are completed smoothly and efficiently.

James assists a broad range of international and Canadian clients – from global asset managers to venture capital investors – with private fund formation, fundraising and structuring. James has significant experience advising on co-investments, general partner-led restructurings and carried interest arrangements across the private capital space.

James is admitted to practice as a solicitor in England and Wales. Before joining Davies, he practised for nearly a decade at leading international law firms in London, UK, with a focus on private investment funds.

## REPRESENTATIVE WORK

### Alaris Equity Partners

Acted for Alaris Equity Partners in its strategic recapitalization of Ohana Growth Partners, LLC, a leading Planet Fitness® franchisee.

### BrandProject

Acted for BrandProject in connection with the formation of BrandProject Capital Fund II LP, an early-stage venture capital fund focused on making investments in next generation consumer product, service, and technology companies across North America.

### PSP Investments

Acted for PSP Investments with the establishment of its new wholly-owned subsidiary, Canada Growth Fund Investment Management Inc., and the negotiations with the Government of Canada and Canada Development Investment Corporation in connection with the management of the newly-established \$15-billion Canada Growth Fund.

### ArcTern Partners Inc.

Acted for ArcTern Ventures in the formation of its third flagship fund, ArcTern Ventures Fund III, a US\$335 million venture capital fund focused on climate technology companies around the world.

### Golden Venture Partners

Acted for Golden Ventures in connection with the formation of its fifth fund, Golden Ventures V, a leading seed-stage venture capital fund investing across North America.

### Persistence Capital Partners

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Acted for Persistence Capital Partners in the formation of PCP MSP II, L.P., a \$375-million continuation fund raised to support PCP's investment in MedSpa Partners Inc., a leading acquirer and operator of medical aesthetics clinics in North America.

### Sprott Inc.

Acted for Sprott Inc. in the formation of Sprott Private Resource Streaming and Royalty Annex Fund, a US\$310-million annex fund that invests alongside Sprott's first streaming fund, which brings the combined total assets under management of Sprott Resource Streaming and Royalty Corp. in both funds to US\$1.1 billion.

## RECOGNITIONS

*IFLR1000: The Guide to the World's Leading Financial Law Firms—Investment Funds*

*The Canadian Legal Lexpert Directory—Investment Funds & Asset Management*

## INSIGHTS

Panel Moderator, CVCA Invest Canada '24, "Building World-Class Companies";  
Montréal, QC  
May 29, 2024

Continuation Funds: Key Considerations  
Mar. 07, 2023

## EDUCATION

BPP Law School, Legal Practice Course (Commendation), 2011  
BPP Law School, Postgraduate Diploma in Law (Commendation), 2010  
University of Cambridge, BA (Hons.), 2009