DAVIES

Jennifer Grossklaus

Partner

Office
Toronto

Tel
416.367.7438

Email
jgrossklaus@dwpv.com

Expertise
Mergers and Acquisitions
Capital Markets and Securities
Mining
Corporate

Bar Admissions
Ontario, 2002

With over two decades of practice experience, clients value Jennifer's pragmatic and strategic approach to their critical transactions as well as her ability to bring practical and efficient solutions to their key issues.

Jennifer advises public and private clients in Canada and the United States on both private and public M&A transactions across a broad range of industries, including retail, mining, private equity, healthcare and industrials. She has also advised on a range of international mining joint ventures.

Jennifer's broad experience in public and private M&A, as well as her involvement with capital market transactions and complex corporate reorganizations allows her to bring thoughtful and strategic solutions to her clients' needs. She also advises public company clients on governance and disclosure issues.

REPRESENTATIVE WORK

McKesson Corporation
Acted for McKesson Corporation, a leading international healthcare services and information technology company, in connection with its $3-billion acquisition of Rexall and Rexall Pharma Plus, which operate approximately 470 pharmacies in Canada, from Katz Group, one of Canada's largest privately owned enterprises.

Barrick Gold Corporation
Acted for Barrick Gold Corporation in an auction transaction for the Zaldívar mine in Chile which resulted in the sale to Antofagasta Plc of a 50% interest in the mine for C$1.005 billion, and related joint venture arrangements.

Sleep Country Canada Holdings Inc.
Acted for Sleep Country Canada Holdings Inc. in its $88.7-million acquisition of Endy, one of Canada's leading mattress-in-a-box e-commerce players, and the financing of this acquisition through an increase in and amendment to its $210-million senior secured syndicated credit facility.

The Pallinghurst Group
Acted for The Pallinghurst Group, a private investor in the global natural resources sector, in its joint 50-50 acquisition with Investissement Québec of Québec-based Nemaska Lithium Inc. pursuant to a sales process under the *Companies' Creditors Arrangement Act*. The acquisition was structured as a credit bid with Nemaska's largest secured creditor, Orion Mine Finance, and achieved through a reverse vesting order granted by the Superior Court of Québec and upheld by the Québec Court of Appeal.

Arizona Mining Inc.
Acted for Arizona Mining Inc. in its sale to South32 Limited in an all-cash transaction valuing Arizona Mining at approximately $2.1 billion, by plan of

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arrangement.

McKesson Canada
Acted for McKesson Canada in its acquisition of Well.ca, an online retailer of health, wellness, baby and beauty products.

AutoCanada Inc.
Acted for AutoCanada Inc., a multi-location North American automobile dealership group, in its acquisition of 11 dealerships from the Autopoint Group, a group that has operated for over 17 years across Southwestern Ontario with $345 million in annual revenue.

McKesson Corporation
Acting for McKesson Corporation in the sale of ClaimSecure Inc., an industry-leading healthcare management firm, to The Canada Life Assurance Company, a subsidiary of Great-West Lifeco Inc.

Blackstone Tactical Opportunities
Acted for Blackstone Tactical Opportunities in its US$460-million sale with Orion Resource Partners of the gold prepay, stream facilities and an offtake agreement in respect of Lundin Gold Inc.'s Fruta del Norte mine to Newcrest Mining Limited.

Barrick Gold Corporation
Acted for Barrick Gold Corporation in its sale of a 25% stake in the Cerro Casale Project to Goldcorp, and the negotiation of a 50/50 regional joint venture over the Cerro Casale, Quebrada Seca and Caspiche projects in Chile's Maricunga district. This highly complex and multi-faceted transaction involved the acquisition by Goldcorp of Kinross' entire 25% interest in the Cerro Casale Project and a 25% interest in the project from Barrick, whose holding in the project fell from 75% to 50%. Upon closing of the transaction, the joint venture was established.

RECOGNITIONS

IFLR1000: The Guide to the World's Leading Financial Law Firms—Mergers and Acquisitions

Lexpert Rising Stars: Leading Lawyers Under 40

Lexpert Special Edition: Finance and M&A

The Canadian Legal Lexpert Directory—Corporate Commercial Law; Corporate Finance and Securities; Corporate Mid-Market; Private Equity

The Best Lawyers in Canada—Corporate Law; Mergers and Acquisitions Law; Mining Law; Securities Law

INSIGHTS

COVID-19: What Private Fund Managers Need to Know Now
Mar. 24, 2020

Evolution of the Deal: Trending Contractual Terms in Mining Acquisition Transactions, co-author with Lisa Damiani

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EDUCATION

McGill University, BCL/LLB, 2000

BOARD MEMBERSHIPS

Campfire Circle
The Sterling Hall School