



Jim Dinning

Partner

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Expertise

Competition, Antitrust and Foreign Investment
Technology

Bar Admissions

Ontario, 2008

Jim gets results for clients because of his keen business sense and deep knowledge of complex regulatory requirements.

Leading companies in Canada and abroad turn to Jim for their most critical regulatory and investigative matters. He advises on mergers, cartel and abuse of dominance investigations, foreign investment review, broadcasting and telecommunications law, and misleading advertising matters. Clients across a wide range of industries – including pharmaceutical, telecommunications, natural resources, consumer products, financial services and retail – trust Jim to focus on the most important issues in their transactions.

Jim writes widely on competition law matters and is a frequent contributor to industry publications.

REPRESENTATIVE WORK

Tegus, Inc.

Acted as Canadian counsel to Tegus, a leading research platform for investors, on its US\$930-million sale to AlphaSense, the leading market intelligence and search platform.

Mannarino Systems & Software Inc.

Acted for the shareholders of Mannarino Systems & Software Inc., a global leader in avionics for electric aircraft and drones and certified systems for the aerospace sector, with the sale of all of their issued and outstanding shares to Scalian SAS.

Searchlight Pharma Inc.

Acted for the shareholders of Searchlight Pharma Inc., a top-growth Canadian specialty and innovative branded pharmaceutical company, in connection with the sale of their 100% interest to Apotex Inc.

Mastermind Toys

Acted for Mastermind Toys in its proceedings under the *Companies' Creditors Arrangement Act*, which included liquidating 18 stores and the sale of majority of its locations to Mastermind Toys Inc., a subsidiary of Unity Acquisitions Inc.

Russel Metals Inc.

Acted for Russel Metals Inc. in its C\$225-million acquisition of seven service centers from Samuel, Son & Co., five of which are located in Western Canada and two in the United States.

Tecpetrol Investments S.L.

Acted for Tecpetrol Investments S.L. in its successful unsolicited take-over bid to acquire Alpha Lithium Corporation for C\$310 million.

Integrated Media Company

Acted for Integrated Media Company, a TPG platform dedicated to the new media ecosystem, in its C\$147.5-million acquisition of Toon Boom Animation Inc., an

DAVIES

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Emmy® Award-winning Montreal-based animation software company, from Nelvana Limited, a subsidiary of Corus Entertainment Inc.

Copper Mountain Mining Corporation

Acted for Copper Mountain Mining Corporation in its US\$439-million all-share acquisition by Hudbay Minerals Inc. by way of a court approved plan of arrangement.

American Holt, LLC, a portfolio company of Arcline Investment Management

Acted for American Holt, LLC, a portfolio company of Arcline Investment Management, in its acquisition of DMA Solution Inc., a leading engineering company for solutions in the manufacturing of high performance products for the PET plastic container and beverage industries.

Aecon Group Inc.

Acted for Aecon Group Inc. in the sale of its Aecon Transportation East roadbuilding, aggregates and materials business in Ontario to Green Infrastructure Partners Inc. for C\$235 million in cash.

RECOGNITIONS

Chambers Canada: Canada's Leading Lawyers for Business—
Competition/Antitrust

Global Competition Review's FIC "40 Under 40" (2023)

*The Legal 500 Canada—*Competition and Antitrust (Next Generation Partner)

*The Canadian Legal Lexpert Directory—*Competition Law

*Who's Who Legal: Competition—*Future Leaders

*The Best Lawyers in Canada—*Competition/Antitrust Law

INSIGHTS

Interview, *The Financial Post*, "Canadian miner moves to UAE as Ottawa raises bar for foreign investment"; Web Publication
July 30, 2024

Canada Signals High Bar for *Investment Canada Act* Approvals for Acquisitions of Critical Minerals Businesses
July 24, 2024

Interview, *The Globe And Mail*, "Ottawa tightens rules for approving large mining deals involving critical minerals"; Web Publication
July 05, 2024

Interview, *Global Competition Review*, "Conservation group deploys 'novel' information request for major mining deal"; Web Publication
June 19, 2024

Interview, *Canadian Lawyer Magazine*, "Investment Canada Act changes target state-owned enterprises, high tech, critical minerals"; Web Publication

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Apr. 15, 2024

Canada Toughens its Scrutiny of Foreign Investments, co-author

Apr. 10, 2024

Canadian Government Enacts Major Amendments to the *Investment Canada Act* to Enhance Canada's National Security Review Regime

Mar. 27, 2024

Canadian Government to Enhance Scrutiny of Foreign Investments in the Interactive Digital Media Sector

Mar. 13, 2024

Investing In... 2024: Canada chapter, co-author

Jan. 01, 2024

A New Era for Canadian Competition Law: Landmark Proposed Changes to the *Competition Act* Announced

Dec. 06, 2023

EDUCATION

University of Toronto, JD, 2007

University of Western Ontario, BA (Hons) (Economics), 2004

PROFESSIONAL AFFILIATIONS

Canadian Bar Association

COMMUNITY INVOLVEMENT

Canadian Bar Association, Competition Law Section, Foreign Investment Review committee, past chair