### DAVIES



John Aziz Associate

#### Office Toronto

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## **Expertise** Corporate

Bar Admissions Ontario, 2021

# John is developing a comprehensive corporate practice.

John has assisted on a range of transactions, including public and private mergers and acquisitions, securities offerings, financings, corporate governance and other corporate matters.

#### REPRESENTATIVE WORK

#### Hydrostor Inc.

Acted for Hydrostor Inc., a leading developer and operator of long duration energy storage systems, in securing a US\$150 million convertible note financing commitment from Canada Growth Fund Inc. ("CGF"), Goldman Sachs Alternatives, and Canada Pension Plan Investment Board and an additional US\$50 million convertible development expenditure loan facility from CGF.

#### **Agnico Eagle Mines Limited**

Acted for Agnico Eagle Mines Limited in its acquisition of O3 Mining Inc. by way of a friendly take-over bid valued at C\$204 million.

#### **Aecon Utilities Group Inc.**

Acted for Aecon Utilities Group Inc. in its acquisition of Ainsworth Power Construction, an electrical services and power systems business, from GDI Integrated Facility Services Inc.

#### **Pine Valley Packaging Group**

Acted for the sellers in the sale of Pine Valley Packaging Group, a group of companies specializing in the design and manufacture of custom packaging solutions, to a joint venture by Konoike Transport Co., Ltd. and Kanepackage Co., Ltd..

#### Generac Power Systems, Inc.

Acted for Generac Power Systems, Inc. in its purchase of Powerplay Battery Energy Storage Systems, a division of SunGrid Solutions Inc.

#### **Define Capital Inc.**

Acted for Define Capital Inc. in its C\$20-million fundraising and subsequent acquisition of two Ontario-based software companies.

#### FTI Consulting Canada Inc.

Acting for FTI Consulting Canada Inc. in its capacity as the neutral, court-appointed monitor of Imperial Tobacco Canada Limited and its affiliates in proceedings under the *Companies' Creditors Arrangement Act* and Chapter 15 of the U.S. Bankruptcy Code involving a historic C\$32.5-billion plan of compromise and arrangement to settle tobacco-related liabilities.

#### Aecon Group Inc.

Acted for Aecon Group Inc. in the C\$150-million strategic preferred equity investment in Aecon Utilities Group Inc. by funds managed by the Power Opportunities strategy of Oaktree Capital Management, L.P.

John Aziz | Lawyer Profile 1 of 2

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#### **Industrial and Financial Systems AB**

Acted for Industrial and Financial Systems AB in its acquisition of Poka Inc., a Québec-based provider of connected worker platform software.

#### Aecon Group Inc.

Acted for Aecon Group Inc. in the sale of its Aecon Transportation East roadbuilding, aggregates and materials business in Ontario to Green Infrastructure Partners Inc. for C\$235 million in cash.

#### **RECOGNITIONS**

University of Toronto-Lionel H. Schipper, Q.C. Prize

#### **EDUCATION**

University of Toronto, JD (with Distinction), 2020 Macalester College, BA (Cum Laude), 2014