



Julie Colden

Partner

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Expertise

Tax

Bar Admissions

Ontario, 1997

Julie brings clarity and efficiency to her clients' most complex tax challenges.

Julie offers strategic counsel to clients on the full range of tax issues, with a focus on cross-border and domestic mergers and acquisitions, reorganizations, corporate finance and capital markets. She is a trusted adviser to leading corporations, funds and financial institutions, which rely on her to develop creative structures that support their business goals. Clients from diverse industry sectors – including financial services, industrial markets, consumer products, biotechnology and pharmaceuticals – value Julie for her commercial insight and sound business judgment.

Prior to joining Davies, Julie practised at a Canadian law firm and a global professional services organization.

REPRESENTATIVE WORK

Toromont Industries Ltd.

Acted for Toromont Industries Ltd. in its C\$300-million private placement of 3.76% senior unsecured notes due 2030.

RBC Dominion Securities Inc. and RBC Capital Markets, LLC

Acted for RBC Dominion Securities Inc. and RBC Capital Markets, LLC on the US\$900-million cross-border secondary offering of subordinate voting shares of GFL Environmental Inc.

New Gold Inc.

Acting as Canadian counsel for New Gold Inc. in the C\$400-million private placement offering of high yield notes. The proceeds from the offering will be used to fund the purchase of its outstanding 7.50% senior notes due 2027.

Rogers Communications Inc.

Acted as Canadian counsel for Rogers Communications Inc. in a US\$2.1-billion U.S. public offering of two series of fixed-to-fixed rate subordinated notes registered via the multi-jurisdictional disclosure system.

Rogers Communications Inc.

Acted for Rogers Communications Inc. in a C\$1-billion Canadian private placement of fixed-to-fixed rate subordinated notes.

BofA Securities

Acted as Canadian counsel to the initial purchasers, led by BofA Securities, in the private placement of US\$200 million of high-yield notes of a Canadian private issuer.

J.P. Morgan Securities Inc.

Acted as Canadian counsel to the initial purchasers, led by J.P. Morgan, in the private placement of US\$500 million of senior notes of GFL Environmental Inc.

RBC Capital Markets, LLC and RBC Dominion Securities Inc.

Acted for RBC Capital Markets, LLC and RBC Dominion Securities Inc. on the

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US\$723.4-million cross-border secondary offering of subordinate voting shares of GFL Environmental Inc.

Partners Value Investments LP and Partners Value Investments Inc.

Acted for the special committees of Partners Value Investments LP and Partners Value Investments Inc. in a reorganization with Partners Limited, to be implemented by way of a court-approved plan of arrangement.

Apotex International Inc.

Acted as lead tax counsel and Canadian transaction counsel to Apotex International Inc., a global pharmaceutical company that produces high-quality affordable medicine, in the sale of a 50% interest in Arrotex Pharmaceuticals (Australia) to DBG Health.

RECOGNITIONS

The Legal 500 Canada—Tax (Leading Partner)

International Tax Review's *World Tax: The Comprehensive Guide to the World's Leading Tax Firms—Transactional Tax (Highly Regarded)*

Lexpert Special Edition: Finance and M&A

Lexpert Special Edition: Restructuring and Insolvency

The Canadian Legal Lexpert Directory—Corporate Tax

The Best Lawyers in Canada—Tax Law

INSIGHTS

Federal Budget 2024: How It Impacts You and Your Business
Apr. 16, 2024

Canadian Tax Foundation, 75th Annual Tax Conference, "What's the Big Deal—Part I"; Montréal, QC
Nov. 27, 2023

Doing Business in Canada 2023, contributor
Nov. 14, 2023

Federal Budget 2022: Tax Highlights
Apr. 08, 2022

2021 Federal Budget: Tax Highlights
Apr. 20, 2021

Canada's Fall Economic Statement: Tax Highlights
Dec. 01, 2020

Canadian Tax Foundation, 69th Annual Tax Conference, "An In-depth Look at the Hybrid Rules in the Fifth Protocol"; Toronto, ON
Nov. 20, 2017

Program Chair, Canadian Bar Association, "Professionalism Issues for Tax Lawyers"; Toronto, ON
Dec. 10, 2015

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Program Chair, Canadian Bar Association, "International and Tax Litigation Update"; Toronto, ON

Nov. 12, 2015

The Bump Denial Rules Revisited, co-author

Jan. 15, 2014

EDUCATION

University of Ottawa, LLB (Magna Cum Laude), 1995

University of Western Ontario, BSc (Hons), 1991

PROFESSIONAL AFFILIATIONS

Canadian Bar Association

Canadian Tax Foundation

International Fiscal Association

Ontario Bar Association

COMMUNITY INVOLVEMENT

CPA In-Depth Corporate Reorganization Course, facilitator

Women of IFA Network