



## Julie Colden

Partner

### Office

Toronto

### Tel

416.367.6980

### Email

jcolden@dwpv.com

### Expertise

Tax

### Bar Admissions

Ontario, 1997

## Julie brings clarity and efficiency to her clients' most complex tax challenges.

Julie offers strategic counsel to clients on the full range of tax issues, with a focus on cross-border and domestic mergers and acquisitions, reorganizations, corporate finance and capital markets. She is a trusted adviser to leading corporations, funds and financial institutions, which rely on her to develop creative structures that support their business goals. Clients from diverse industry sectors – including financial services, industrial markets, consumer products, biotechnology and pharmaceuticals – value Julie for her commercial insight and sound business judgment.

Prior to joining Davies, Julie practised at a Canadian law firm and a global professional services organization.

### REPRESENTATIVE WORK

#### **Toromont Industries Ltd.**

Acted for Toromont Industries Ltd. in its C\$300-million private placement of 3.76% senior unsecured notes due 2030.

#### **RBC Dominion Securities Inc. and RBC Capital Markets, LLC**

Acted for RBC Dominion Securities Inc. and RBC Capital Markets, LLC on the US\$900-million cross-border secondary offering of subordinate voting shares of GFL Environmental Inc.

#### **New Gold Inc.**

Acting as Canadian counsel for New Gold Inc. in the C\$400-million private placement offering of high yield notes. The proceeds from the offering will be used to fund the purchase of its outstanding 7.50% senior notes due 2027.

#### **Rogers Communications Inc.**

Acted as Canadian counsel for Rogers Communications Inc. in a US\$2.1-billion U.S. public offering of two series of fixed-to-fixed rate subordinated notes registered via the multi-jurisdictional disclosure system.

#### **Rogers Communications Inc.**

Acted for Rogers Communications Inc. in a C\$1-billion Canadian private placement of fixed-to-fixed rate subordinated notes.

#### **BofA Securities**

Acted as Canadian counsel to the initial purchasers, led by BofA Securities, in the private placement of US\$200 million of high-yield notes of a Canadian private issuer.

#### **J.P. Morgan Securities Inc.**

Acted as Canadian counsel to the initial purchasers, led by J.P. Morgan, in the private placement of US\$500 million of senior notes of GFL Environmental Inc.

#### **RBC Capital Markets, LLC and RBC Dominion Securities Inc.**

Acted for RBC Capital Markets, LLC and RBC Dominion Securities Inc. on the

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US\$723.4-million cross-border secondary offering of subordinate voting shares of GFL Environmental Inc.

### Partners Value Investments LP and Partners Value Investments Inc.

Acted for the special committees of Partners Value Investments LP and Partners Value Investments Inc. in a reorganization with Partners Limited, to be implemented by way of a court-approved plan of arrangement.

### Apotex International Inc.

Acted as lead tax counsel and Canadian transaction counsel to Apotex International Inc., a global pharmaceutical company that produces high-quality affordable medicine, in the sale of a 50% interest in Arrotex Pharmaceuticals (Australia) to DBG Health.

## RECOGNITIONS

*The Legal 500 Canada—Tax (Leading Partner)*

International Tax Review's *World Tax: The Comprehensive Guide to the World's Leading Tax Firms—Transactional Tax (Highly Regarded)*

*Lexpert Special Edition: Finance and M&A*

*Lexpert Special Edition: Restructuring and Insolvency*

*The Canadian Legal Lexpert Directory—Corporate Tax*

*The Best Lawyers in Canada—Tax Law*

## INSIGHTS

Federal Budget 2024: How It Impacts You and Your Business  
Apr. 16, 2024

Canadian Tax Foundation, 75th Annual Tax Conference, "What's the Big Deal—Part I"; Montréal, QC  
Nov. 27, 2023

Doing Business in Canada 2023, contributor  
Nov. 14, 2023

Federal Budget 2022: Tax Highlights  
Apr. 08, 2022

2021 Federal Budget: Tax Highlights  
Apr. 20, 2021

Canada's Fall Economic Statement: Tax Highlights  
Dec. 01, 2020

Canadian Tax Foundation, 69th Annual Tax Conference, "An In-depth Look at the Hybrid Rules in the Fifth Protocol"; Toronto, ON  
Nov. 20, 2017

Program Chair, Canadian Bar Association, "Professionalism Issues for Tax Lawyers"; Toronto, ON  
Dec. 10, 2015

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Program Chair, Canadian Bar Association, "International and Tax Litigation Update"; Toronto, ON

Nov. 12, 2015

The Bump Denial Rules Revisited, co-author

Jan. 15, 2014

## **EDUCATION**

University of Ottawa, LLB (Magna Cum Laude), 1995

University of Western Ontario, BSc (Hons), 1991

## **PROFESSIONAL AFFILIATIONS**

Canadian Bar Association

Canadian Tax Foundation

International Fiscal Association

Ontario Bar Association

## **COMMUNITY INVOLVEMENT**

CPA In-Depth Corporate Reorganization Course, facilitator

Women of IFA Network