



Kimvy Ngo

Associate

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Montréal

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Expertise

Corporate

Bar Admissions

Québec, 2021

Kimvy is developing a diverse corporate practice.

She has assisted clients on a variety of transactions, including private and public mergers and acquisitions and other corporate matters.

In the summer of 2020, Kimvy was seconded to Caisse de dépôt et placement du Québec through our Student Secondment Program. During law school, she conducted legal research on procedural and legal questions at the Tribunal administratif du Québec.

REPRESENTATIVE WORK

Xplore Inc.

Acted for Xplore Inc., a leading provider of high-speed broadband services to Canadians in rural communities, in connection with a comprehensive recapitalization that included more than \$1.6 billion of new funding being committed to Xplore's fibre-to-the-home network roll-out by private debt and equity providers and under federal and provincial government broadband programs.

Thread Collective Inc.

Acted for Thread Collective Inc. in their acquisition of all issued and outstanding shares of 9167200 Canada Inc. (dba Kanuk), from the founder and Champlain Financial Corporation. Kanuk is a Montreal-based manufacturer and retail brand known for cold-weather apparel and winter coats, boasting an international reputation.

Direct Travel, Inc.

Acted as Canadian counsel to Direct Travel, Inc., in its sale to a group of investors, including Durable Capital Partners, Madrona Ventures, Top Tier Capital Partners, and Blackstone Credit & Insurance, led by Steve Singh.

Wolseley Canada Inc.

Acted for Wolseley Canada Inc., the leading wholesale distributor to plumbing, HVAC/R, waterworks and industrial markets in Canada, in its acquisition of Yorkwest Plumbing Supply Inc., a distributor of building and industrial products in the greater Toronto area.

J.P. Morgan Securities Inc.

Acted as Canadian counsel to the initial purchasers, led by J.P. Morgan, in the private placement of US\$1 billion of senior secured notes of GFL Environmental Inc.

Mountaingate Capital

Acted for Mountaingate Capital Management II, L.P. in its strategic investment in Bond Brand Loyalty Group, a leading marketing, customer experience and loyalty software management group.

The Canada Life Assurance Company

Acted for The Canada Life Assurance Company in the establishment of credit facilities to finance the operations of Intragas Limited Partnership.

DAVIES

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Blackstone Real Estate Income Trust, Inc.

Acted for Blackstone Real Estate Income Trust, Inc. in the buyout of its joint venture partner in a portfolio of 12 seniors' housing residences in Québec.

Lithium Royalty Corp

Acted for Lithium Royalty Corp. in its C\$150-million initial public offering of common shares underwritten by a syndicate co-led by Canaccord Genuity Corp and Citigroup Global Markets Canada Inc.

Plusgrade Inc.

Acted for Plusgrade Inc. in its purchase of all the issued and outstanding shares of Israel-based technology and hospitality company, Ancillary Streams Ltd., a global software provider of upgrade solutions to hotels, known as "UpStay."

RECOGNITIONS

McGill University—Robert Benson Scholarship (2017)

EDUCATION

McGill University, BCL/LLB, 2020

University of Manitoba, BA (Double Honours), 2016