DAVIES

Matthew Sherman
Partner

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Expertise
Mergers and Acquisitions
Capital Markets and Securities
Private Equity

Bar Admissions
Ontario, 2018

Matthew is developing a broad corporate practice.

He has assisted on a range of transactions, including private and public mergers and acquisitions, securities offerings, financings, corporate governance and other corporate matters.

REPRESENTATIVE WORK

Hellman & Friedman
Acted as Canadian counsel to Hellman & Friedman-backed AutoScout24, a European online automotive marketplace, in its acquisition of TRADER Corporation, a Canadian online marketplace also offering dealership and OEM software and lender services for the automotive sector, from Thoma Bravo.

Fortis Inc.
Acted for Fortis Inc. in the renewal of its at-the-market public offering of up to C$500-million of common shares, which may be sold through the Toronto Stock Exchange, the New York Stock Exchange or on any other marketplace in Canada or the United States on which the common shares are traded.

Blue Wolf Capital Partners LLC
Acted for Blue Wolf Capital Partners LLC in its sale of a majority stake in The State Group, a diversified, multi-trade contractor providing construction, electrical, mechanical, maintenance and civil construction services.

BMO Capital Markets, National Bank Financial and TD Securities
Acted for the syndicate of agents, co-led by BMO Capital Markets, National Bank Financial and TD Securities, in TMX Group Limited's Canadian private placement of C$1.1 billion aggregate principal amount of senior debentures issued across three series.

Bruker Corporation
Acted for Bruker Corporation in its acquisition of Tornado Spectral Systems Inc., a company that provides chemical analysis and measurement systems for Raman spectroscopy primarily used in pharmaceutical, petrochemical, and biotechnology applications.

Fortis Inc.
Acted for Fortis Inc. in its C$500-million offering by private placement of 5.677% senior unsecured notes due November 8, 2033.

Fortis Inc.
Acted for Fortis Inc. in establishing its at-the-market public offering of up to C$500-million of common shares, which may be sold through the Toronto Stock Exchange, the New York Stock Exchange or on any other marketplace in Canada or the United States on which the common shares are traded.

Barrick Gold Corporation
Acted for Barrick Gold Corporation in its C$30-million sale to Montage Gold Corp. of the Mankono-Sissédougou joint venture project with Endeavour Mining plc.

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Ironbridge Equity Partners
Acted for Ironbridge Equity Partners in the sale of its portfolio company, Thermogenics Inc., to Audax Private Equity.

Royal Bank of Canada
Acted for the underwriters led by Royal Bank of Canada in the inaugural green bond offering of C$5 billion by the Government of Canada.

RECOGNITIONS

Osgoode Hall Law School—Fogler Rubinoff LLP Prize in Property Law; Clifton H. Lane Memorial Prize; Ronald J. Rolls '58 QC Prize; W. Struan Robertson, Q.C. Memorial Prize

INSIGHTS

Governance Insights: Trends and Developments in Diversity
Apr. 21, 2023

Davies Governance Insights 2020, contributor
Oct. 05, 2020

Davies Governance Insights 2019, contributor
Oct. 03, 2019

EDUCATION

Osgoode Hall Law School, JD, 2017
McGill University, BA (with Distinction), 2013