



Natalie Renner

Partner

Office

Toronto

Tel

416.367.7489

Email

nrenner@dwpv.com

Expertise

Corporate
Financial Restructuring and
Insolvency

Bar Admissions

Ontario, 2008

“Natalie is practical-minded, savvy and knows the ins and outs of insolvency.”

Industry Peer – *Chambers Canada*

Natalie has a broad commercial practice focusing on insolvency, corporate reorganizations, asset sales and acquisitions, creditor rights enforcement and proceedings under the *Companies' Creditors Arrangement Act* and the *Bankruptcy and Insolvency Act*. She also advises on banking, finance and corporate matters. Her clients – including financial institutions, corporations, strategic investors and accounting firms – appreciate Natalie's business-minded solutions and expertise at identifying and resolving their important concerns.

A frequent lecturer on insolvency and commercial law matters at the Osgoode Professional Development Program and the Osgoode Professional LLM Program and Osgoode Hall Law School. On top of her academic involvement, Natalie is a member of Davies' Toronto Student Committee.

REPRESENTATIVE WORK

The Body Shop Canada Limited

Acting for The Body Shop Canada Limited Inc. with its restructuring under the *Companies' Creditors Arrangement Act*. Following court approval, the business was sold to Serruya Private Equity Inc. The restructuring process will see the continuation of 59 stores and preserve over 500 jobs, while closing the remaining locations as part of the transition.

Knight Therapeutics Inc.

Acted for Knights Therapeutics Inc., as licensee of Antibe Therapeutics Inc., in Antibe's restructuring under the *Companies' Creditors Arrangement Act* and receivership proceedings.

Mastermind Toys

Acted for Mastermind Toys in its proceedings under the *Companies' Creditors Arrangement Act*, which included liquidating 18 stores and the sale of majority of its locations to Mastermind Toys Inc., a subsidiary of Unity Acquisitions Inc.

FTI Consulting Canada Inc.

Acting for FTI Consulting Canada Inc. in its capacity as the neutral, court-appointed monitor of Imperial Tobacco Canada Limited and its affiliates in proceedings under the *Companies' Creditors Arrangement Act* and Chapter 15 of the U.S. Bankruptcy Code involving a historic C\$32.5-billion plan of compromise and arrangement to settle tobacco-related liabilities.

Post Road Specialty Lending Fund II LP

Acting for Post Road Specialty Lending Fund II LP, as well as MBL as the agent for the Post Road Group lenders, on restructuring and insolvency matters in connection with Post Road's investment in Trade X Group of Companies and Wholesale Express.

DAVIES

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Confidential client

Acting for the debtor in a confidential restructuring and wind down involving three separate agricultural companies across Canada and the U.S. with combined annual revenue in excess of \$50 million.

Tenneco

Acted for Tenneco, in its capacity as a large customer in the receivership of UTIL Canada and Mechtron.

Ironbridge Equity Partners

Acted for Ironbridge Equity Partners in its acquisition (and related financing) of the Gesco Group of Companies, a leading specialty distributor of floor covering solutions across Canada, pursuant to a sale proceeding conducted under the *Companies' Creditors Arrangement Act*.

Crystallex International Corporation

Acting as counsel for the debtor in Crystallex International Corporation's proceedings under the *Companies' Creditors Arrangement Act*.

Deloitte

Acting as Canadian counsel to Deloitte as joint administrator of Links of London (UK) Ltd., a UK-based luxury brand jewellery company.

RECOGNITIONS

Chambers Global: The World's Leading Lawyers for Business—
Restructuring/Insolvency

Chambers Canada: Canada's Leading Lawyers for Business—
Restructuring/Insolvency

*IFLR1000: The Guide to the World's Leading Financial Law Firms—*Restructuring
and Insolvency

Lexpert Special Edition: Restructuring and Insolvency

Lexpert Rising Stars: Leading Lawyers Under 40

*The Canadian Legal Lexpert Directory—*Corporate Commercial Law; Insolvency
and Financial Restructuring: Financial Restructuring; Insolvency Litigation

*The Best Lawyers in Canada—*Insolvency and Financial Restructuring Law

INSIGHTS

Insolvency Institute of Canada, 2024 Annual Conference, "Dual Corporate Personalities – Now You See One, Now You Don't"; Scottsdale, AZ
Sept. 26, 2024

Insolvency Insider, Lenders Conference, "Taking Things to the Next Level"
Mar. 01, 2023

Annual Review of Insolvency Law (ARIL), Conference, "Oppression and Insolvency: When Does Prejudice Become Unfair?"; Webcast
Feb. 04, 2022

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Are the Rumours True? Has There Been a Shift Away From the Use of Plans of Compromise and Arrangement under the CCAA? A Cross-Canada Look at the use of CCAA Plans of Compromise and Arrangement over the Years, co-author
Feb. 26, 2021

Insolvency Insider, "2020: A Year of Firsts in Cannabis Insolvencies"; Webcast
Jan. 25, 2021

Trending Decisions: Cases We Are Following, co-author
Nov. 15, 2020

Trending Decisions: Cases We Are Following, co-author
July 07, 2020

Trending Decisions: Cases We Are Following, co-author
Aug. 15, 2019

Trending Decisions: Cases We Are Following, co-author
Mar. 15, 2019

Top Court Rules Bankrupt Corporations Can't Evade Environmental Obligations
Feb. 05, 2019

EDUCATION

Osgoode Hall Law School, LLB, 2007

University of Toronto, BA, 2001

PROFESSIONAL AFFILIATIONS

Annual Review of Insolvency Law (ARIL)

Insolvency Institute of Canada

Ontario Bar Association

Turnaround Management Association

BOARD MEMBERSHIPS

Turnaround Management Association

COMMUNITY INVOLVEMENT

Insolvency Institute of Canada, Ontario Regional Networking & Professional Development Committee, co-chair

Turnaround Management Association, Toronto Chapter, Director and Executive at Large; Network of Women, co-chair

TEACHING ENGAGEMENTS

Since 2013, Natalie has lectured on insolvency and commercial law matters at the Osgoode Professional Development Program, the Osgoode Professional LLM Program and Osgoode Hall Law School. Natalie also teaches the Regulation of the Canadian Cannabis Industry course at Osgoode Hall Law School and has taught the business law section of the CanBarPrep Course.