

DAVIES



Nicolas Morin

Partner

Office

Montréal

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Expertise

Capital Markets and Securities
Mergers and Acquisitions
Private Equity
Venture Capital and Growth
Companies

Bar Admissions

Québec, 2005

Nicolas provides our clients with agile, detailed and business-driven solutions for mergers, acquisitions, securities, private equity and venture capital transactions.

Private and public companies choose Nicolas to advise on their sales and purchases – in Canada and abroad – as well as financing and restructuring transactions. He also advises issuers, investment dealers and private and institutional investors on public offerings, private placements and other equity and debt transactions.

Clients turn to Nicolas for his technical skills and practical advice in securities, financings, mergers & acquisitions and general corporate matters. Public companies and institutional investors also routinely consult him about their disclosure requirements and corporate governance matters.

Nicolas is co-lecturer in Securities Regulation at McGill University's Faculty of Law. He also volunteers his time as a mentor to young entrepreneurs through Québec Tech.

REPRESENTATIVE WORK

Bit Digital, Inc.

Acted for Nasdaq-listed Bit Digital, Inc. in its acquisition of Enovum Data Centers Corp., a Montreal-based owner, operator, and developer of high-performance computing datacenters.

Caisse de Dépôt et Placement du Québec

Acted for Caisse de dépôt et placement du Québec and CDP Financial Inc. with the offering by CDP Financial of US\$1.5 billion of Series 20 Notes due in 2029 under its Senior Notes Program.

Northern Superior Resources Inc.

Acted for Northern Superior Resources Inc. in connection with a bought deal private placement of 5,050,600 flow-through shares at \$0.99 per share and 5,454,600 common shares at \$0.55 per share, for aggregate gross proceeds of C\$8-million.

Mason Resources Inc.

Acted for Mason Resources Inc. in its strategic investment in NorthX Nickel Corp., formerly known as Archer Exploration Corp., under a private agreement transaction as part of a larger private placement. NorthX Nickel Corp. is focused on the exploration and development of the Grasset Project, located within the Abitibi Greenstone Belt in Quebec.

Caisse de Dépôt et Placement du Québec

Acted for Caisse de dépôt et placement du Québec and CDP Financial Inc. with the offering by CDP Financial of €1.5 billion of Series 19 Notes due in 2029 under its Senior Notes Program.

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Canada Growth Fund

Acting for Canada Growth Fund and Canada Growth Fund Investment Management Inc. with an equity investment of US\$25 million in Nouveau Monde Graphite Inc., an integrated Québec-based company specializing in graphite mining and processing. This investment marks CGF's first transaction in critical minerals sector and its first direct investment in Québec.

Earth Alive Clean Technologies Inc.

Advising Earth Alive Clean Technologies Inc. (TSXV: EAC) with its restructuring under the Bankruptcy and Insolvency Act.

Mason Resources Inc.

Acted for Mason Graphite Inc. with the sale of the Lac Guéret Property, targeted for the development of graphite at the Uatnan Mining Project, to Nouveau Monde Graphite Inc. in consideration of 6,208,210 common shares of Nouveau Monde Graphite Inc.

Caisse de dépôt et placement du Québec

Acted for Caisse de dépôt et placement du Québec and CDP Financial Inc. with a series 18 offering by CDP Financial of C\$750 million of senior notes due in 2030 under its Senior Notes Program.

IOU Financial Inc.

Acted for IOU Financial Inc., a fintech company listed on the TSX-V, in its sale to 9494-3677 Québec Inc., a corporation created by a group composed of funds managed by Neuberger Berman, Palos Capital and Fintech Ventures, for an all-cash consideration.

RECOGNITIONS

Lexpert Special Edition: Finance and M&A

The Canadian Legal Lexpert Directory—Corporate Commercial Law; Corporate Finance and Securities; Corporate Mid-Market; Mergers and Acquisitions; Private Equity

The Best Lawyers in Canada—Corporate Law; Leveraged Buyouts and Private Equity Law; Mergers and Acquisitions Law; Securities Law; Venture Capital Law

INSIGHTS

Doing Business in Canada 2023, contributor
Nov. 14, 2023

CSA Introduces a Streamlined Shelf Prospectus Regime for “Well-Known Seasoned Issuers”
Dec. 13, 2021

Canadian Securities Regulators Adopt Harmonized Crowdfunding Rules to Promote Access to Capital for Startups
Sept. 21, 2021

Québec's Securities Tribunal Prevents Group Mach from Blocking Transat A.T./Air Canada Deal

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Aug. 14, 2019

Barreau du Québec, seminar, “Les développements récents en droit des affaires : Tout ce que vous avez toujours voulu savoir sur la dispense d’émetteur fermé sans jamais oser le demander”; Montréal, Québec

Oct. 20, 2017

Condotels and Other Real Estate Projects such as Timeshares Targeted by Draft Regulation of the *Autorité des marchés financiers* (AMF)

Dec. 02, 2016

Let’s Meet Halfway: CSA Adopts Amendments to Streamline Venture Issuers’ Disclosure

Apr. 15, 2015

Canadian Regulators Adopt Changes to the Exempt Market Regime

Feb. 20, 2015

EDUCATION

Dalhousie University, JD, 2005

Université Laval, LLB, 2003

Université de Montréal, BA (Political Science), 1999

PROFESSIONAL AFFILIATIONS

Canadian Bar Association

BOARD MEMBERSHIPS

Réseau Capital

Québec Tech

COMMUNITY INVOLVEMENT

Québec Tech, mentor

TEACHING ENGAGEMENTS

Nicolas is a co-lecturer in Securities Regulation at McGill University’s Faculty of Law.