



Nir Servatka

Partner

Office

New York

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Expertise

Corporate
Capital Markets and Securities
Mergers and Acquisitions

Bar Admissions

New York, 2013
Israel, 2009

Nir is an efficient counsel whose pragmatic approach helps clients achieve their deal-specific objectives.

Nir's practice focuses on a wide range of corporate and transactional matters, with an emphasis on mergers and acquisitions, joint ventures and capital markets transactions. He regularly represents pension funds, private equity funds and portfolio companies in the full spectrum of corporate transactions, as well as issuers, investors and underwriters on a wide variety of securities offerings.

Nir understands what is important to clients from both a business and legal perspective. He provides strategic counsel and creative solutions to further client business objectives and ensure they are getting the right deal for their needs.

Before joining Davies, Nir was an attorney at a leading Tel Aviv law firm where he advised Israeli high-tech companies in connection with their capital-raising transactions.

REPRESENTATIVE WORK

Altus Capital Partners, Inc.

Acted for Altus Capital Partners, Inc., a private equity buyout fund based in Connecticut, in its new platform investment – a leveraged buyout of Air Innovations, LLC, a manufacturer of speciality environmental control units for demanding applications.

Smile CDR Inc.

Acted for Smile CDR Inc. (doing business as Smile Digital Health), a leading FHIR® health data fabric (HDF) and exchange solutions provider, in its approximately \$30-million Series B funding round led by existing investors.

BMO Capital Markets

Acted for the underwriters led by BMO Capital Markets in the offering of C\$500-million Ukraine Sovereignty Bonds by the Government of Canada to offer Canadians an opportunity to directly support Ukraine.

PSP Investments

Acted for PSP Investments (PSP) in relation to its investment in D-Wave Systems Inc. for the latter's merger with a SPAC, DPCM Capital Inc. – a deal with an implied value of US\$1.6 billion. Davies also advised PSP in its concurrent PIPE investment in D-Wave Quantum Inc., the resulting public issuer of the De-SPAC transaction.

Geneve Holdings, Inc.

Acted for Geneve Holdings, Inc., the controlling stockholder of Independent Holding Company, in its going-private transaction with Independence Holding Company, an NYSE-listed holding company with subsidiaries that underwrite, administer and market health insurance options for individuals, families and employers across the United States.

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Agnico Eagle Mines Limited

Acted for Agnico Eagle Mines Limited in its merger with Kirkland Lake Gold Ltd. to create a \$30-billion combined company and the gold industry's highest-quality senior producer.

Sprott Resource Streaming and Royalty Corp.

Acted for Sprott Resource Streaming and Royalty Corp. in the acquisition by Sprott Private Resource Stream Fund and its joint venture partner, Electric Royalties Ltd., of a gross metal royalty on the Mid-Tennessee Zinc mine located in Smith County, Tennessee from Globex Mining Enterprises Inc.

Moka Financial Technologies Inc.

Acted as special Canadian and U.S. securities law and tax counsel to Moka Financial Technologies Inc. in its sale to Mogo Inc., a digital payments and financial technology company listed on the TSX and Nasdaq, in a share-for-share transaction valuing Moka at approximately \$50 million.

Points International Ltd.

Acted for Points International Ltd. in its \$31.6-million bought deal public offering of common shares.

Canadian Business Growth Fund

Acted for Canadian Business Growth Fund in the C\$340-million sale of PayBright Inc., one of Canada's leading buy-now-pay-later provider, to Affirm Holdings Ltd.

INSIGHTS

Preparing for the *Corporate Transparency Act*

Oct. 20, 2023

NYSE and Nasdaq Propose Listing Standards Requiring Issuers to Adopt Clawback Policies to Recover Erroneously Awarded Incentive-Based Executive Compensation

Mar. 17, 2023

SEC Adopts Amendments to Insider Trading Rules and Reporting Requirements

Jan. 20, 2023

Federal Trade Commission Proposes Rule to Ban Non-Compete Clauses

Jan. 19, 2023

SEC Adopts Final Rules for Recovery of Erroneously Awarded Compensation

Dec. 06, 2022

SEC Provides Temporary Relief for Filers Affected by COVID-19

Mar. 24, 2020

SEC Rulemaking Developments in 2017

Apr. 12, 2018

SEC Guidance on Pay Ratio Disclosure

Apr. 12, 2018

SEC Approves an NYSE Rule Amendment Prohibiting Release of Material News

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After Market Close

Apr. 12, 2018

SEC Expands the Use of Confidential Submissions of Draft Registration Statements

July 20, 2017

EDUCATION

Columbia University, LLM (Harlan Fiske Stone Scholar), 2012

University of Haifa, LLB (Cum Laude), 2008