



## Rhonda Rudick

Partner

### Office

Montréal

### Tel

514.841.6525

### Email

rrudick@dwpv.com

### Expertise

Tax

Private Client

Family Office

### Bar Admissions

Québec, 1997

Rhonda counsels clients on the tax aspects of mergers and acquisitions, corporate reorganizations and real estate transactions, both Canadian and cross-border, with a strong emphasis on estate planning.

Over her career, Rhonda has developed ongoing, close relationships with high-net-worth individuals, for whom she provides strategic, personalized estate and tax planning. Her clients include family offices and private companies.

Rhonda is a member of the Professional Advisory Committee of The Jewish Community Foundation of Montréal. She is a co-lecturer in McGill Law School's International Tax Course and Advanced Tax Seminar. Rhonda is also a member of the Montréal Student/Stagiaire Recruitment and the Montréal Talent Management and Evaluation committees.

## REPRESENTATIVE WORK

### Permanent Capital Partners Inc.

Acted for Permanent Capital Partners Inc. with CDPQ's minority investment in AVENIR GLOBAL, a Montréal-based holding managing public relations and communications firm that ranks in the international top 25.

### Recochem

Acted as counsel to Recochem management in the acquisition of H.I.G portfolio company Recochem by funds managed by CapVest.

### Thread Collective

Acted for 12625164 Canada Inc., an affiliate of Thread Collective Inc. in connection with a transaction whereby Thread Collective Inc. transferred to 12625164 Canada Inc. all of its assets relating to its Psycho Bunny business and the subsequent investment by The BB Family International Trust in 12625164 Canada Inc.

### A real estate company

Acting for a real estate company arbitrating the fair market value of properties in and adjustments applicable to a \$500-million real estate portfolio being divided with a former partner.

### Minority shareholders of Recochem Inc.

Provided tax and corporate advice to Canadian and U.S. minority shareholders as well as option holders of Recochem Holdings, Inc., a Delaware corporation, regarding a restructuring of the group in connection with its acquisition of Adam's Polishes, LLC based in Colorado.

### Recochem, Inc.

Acted for management of Recochem, Inc., a global leader in manufacturing, marketing and distributing aftermarket transportation and household fluids, in

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the acquisition of Recochem by an affiliate of H.I.G. Capital, a private equity investment firm from an affiliate of Swander Pace Capital.

### Kimco Realty Corporation

Acted for Kimco Realty Corporation in connection with the sale by its affiliates of co-ownership interests and partnership interests in a portfolio of 18 shopping centres located in Alberta and British Columbia to Anthem Properties Group Ltd. for \$413 million dollars.

### Kimco Realty Corporation

Acted for Kimco Realty Corporation in connection with the sale of its interests in 22 shopping centres to RioCan Real Estate Investment Trust for a purchase price of \$715 million.

### Kimco Realty Corporation

Acted for Kimco Realty Corp. in connection with the sale of its 50% interest in Tillicum, a 468,533-square foot shopping centre located in Victoria, British Columbia, to RioCan REIT at a net purchase price of \$58.9 million along with a possible future consideration to Kimco based on additional potential residential density.

### Kimco Realty Corporation

Acted for Kimco Realty Corp. in connection with the sale of its 50% interest in Tillicum, a 468,533-square foot shopping centre located in Victoria, British Columbia, to RioCan REIT at a net purchase price of \$58.9 million along with a possible future consideration to Kimco based on additional potential residential density.

## RECOGNITIONS

American College of Trust and Estate Counsel—International Fellow

*Chambers High Net Worth Guide*—Private Wealth Law: Canada

*Lexpert Special Edition: Finance and M&A*

*The Canadian Legal Lexpert Directory*—Charities/Not-For-Profit Law; Corporate Tax; Estate and Personal Tax Planning: Estate and Tax Planning

*The Best Lawyers in Canada*—Tax Law; Charities/Non-Profit Law; Trusts and Estates Law (Lawyer of the Year 2017 and 2021, Montréal)

*Who's Who Legal: Private Client; Who's Who Legal: Canada*—Private Client

## INSIGHTS

STEP Canada, "Cross Border Tax and Estate Planning Issues"; Montréal, QC Sept. 28, 2023

Co-Chair, PAC Seminar for Accounting and Legal Professionals, Financial Advisors and Estate Planners; Montréal, QC June 13, 2023

New Canadian real estate rules regarding non-resident ownership, co-author May 01, 2023

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Canadian Tax Foundation, 74th Annual Tax Conference, "Family Offices – Tax and Other Considerations with Running an Effective Family Office"; Nov. 27-29  
Nov. 27, 2022

Highlights of Canada's Latest Legislative Tax Proposals  
Aug. 23, 2022

STEP Canada, 24<sup>th</sup> National Conference, "Cross Border Tax Issues and How to Solve Them"; June 15-17, 2022; Webinar  
June 16, 2022

The Jewish Community Foundation of Montreal, "Beware Canadians – What You Need to Know About Cross Border Issues"; Montréal, QC  
May 19, 2022

Federal Budget 2022: Tax Highlights  
Apr. 08, 2022

Canadian Supreme Court Endorses Treaty Shopping Arrangement, co-author  
Mar. 09, 2022

Canadian Bar Association, "Canada-US Cross-Border Tax and Estate Planning Matters"; Webinar  
Feb. 10, 2022

## EDUCATION

McGill University, BCL/LLB, 1996

University of Western Ontario, BA (Administrative & Commercial Studies), 1992

## PROFESSIONAL AFFILIATIONS

American College of Trust and Estate Counsel, International Fellow

Canadian Bar Association

Canadian Tax Foundation

International Fiscal Association

Society of Trust and Estate Practitioners

## BOARD MEMBERSHIPS

Royal West Academy Foundation, former director

## COMMUNITY INVOLVEMENT

American College of Trust and Estate Counsel, International Estate Planning Committee

Forum for Senior Estates & Trusts Practitioners - 1st Generation Steering Committee

Jewish Community Foundation of Montréal, Professional Advisory Committee, co-chair

Montréal Children's Hospital Foundation, Planned Giving Advisory Committee

STEP Canada, National Conference Planning Committee

STEP Canada/STEP USA, inaugural Conference Planning Committee

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## **TEACHING ENGAGEMENTS**

Rhonda is a co-lecturer at McGill University Faculty of Law's International Tax Course and Advanced Tax Seminar.