



Zach Hershenfeld

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Expertise

Corporate

Bar Admissions

Ontario, 2020

Zach is developing a comprehensive corporate practice.

He has assisted on a variety of transactions, including mergers and acquisitions, securities offerings, financings, corporate governance and general commercial matters.

REPRESENTATIVE WORK

Sleep Country Canada Holdings Inc.

Acting for Sleep Country Canada Holdings Inc. in its C\$1.7-billion sale to 16133258 Canada Inc., a newly-formed and wholly owned subsidiary of Fairfax Financial Holdings Limited, implemented by way of a court-approved plan of arrangement under the *Canada Business Corporations Act*.

National Bank Financial Markets, BMO Capital Markets and RBC Capital Markets

Acted as Canadian counsel for a syndicate of underwriters led by National Bank Financial Markets, BMO Capital Markets and RBC Capital Markets in connection with IAMGOLD Corporation's US\$300-million public offering of common shares, conducted concurrently in Canada (excluding Québec and Nunavut) pursuant to Canadian prospectus requirements and in the United States pursuant to the U.S. multijurisdictional disclosure system.

Barrick Gold Corporation

Acted for Barrick Gold Corporation in its earn-in arrangement with Geophysx Jamaica Ltd., under which Barrick was granted the right to acquire up to an 80% joint-venture interest in certain properties located in Jamaica.

Plusgrade Inc.

Acted for Plusgrade in connection with General Atlantic's strategic investment in the ancillary revenue powerhouse. The investment represents a monumental transaction for the global travel tech sector.

Riot Platforms Inc.

Acting for Riot Platforms Inc., a Bitcoin mining and digital infrastructure company, in connection with its strategic pursuit of change at Bitfarms Ltd., a Toronto-based bitcoin mining company, including its shareholder meeting requisition and challenge to Bitfarms' poison pill at the Ontario Capital Markets Tribunal.

Centurion Apartment Real Estate Investment Trust

Acted for a special committee of independent trustees of Centurion Apartment Real Estate Investment Trust, a private, unlisted REIT with over \$6.5 billion in assets, with restructuring of the REIT's asset management agreement and related arrangements with its external asset manager, Centurion Asset Management Inc.

Copper Mountain Mining Corporation

Acted for Copper Mountain Mining Corporation in its US\$439-million all-share acquisition by Hudbay Minerals Inc. by way of a court approved plan of

DAVIES

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arrangement.

Arcline Investment Management

Acted as Canadian counsel to Arcline Investment Management in its acquisition of International Water-Guard, a leading provider and servicer of proprietary potable water systems and components for use in business and commercial jet applications.

Canaccord Genuity Group Inc.

Acted for the special committee of the board of directors of Canaccord Genuity Group Inc. in connection with management's proposed takeover bid for the common shares of Canaccord.

WideOrbit Inc.

Acted for WideOrbit, Inc., a California-based media vertical software provider, in its sale to Constellation Software Inc. and its subsidiary Lumine Group Inc., and the related spin-out of the combined Lumine Group Inc. as a new public company listed on the TSX-V.

RECOGNITIONS

Osgoode Hall Law School—F.H. Barlow Scholarship (2019)

EDUCATION

Osgoode Hall Law School, JD, 2019

Schulich School of Business, MBA, 2019

York University, BSc (Hons.), 2015