



Zachary C. Kling

Associate

Office

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Expertise

Tax

Bar Admissions

Indiana, 2016

New York, 2023

Zachary provides practical and creative solutions to clients' complex tax issues.

Zachary acts for clients on the tax aspects of public and private mergers and acquisitions, financings and other commercial transactions. He has assisted on a diverse range of tax matters, including tax planning, disputes with the Internal Revenue Service and state tax agencies, and compliance with reporting and withholding obligations.

Prior to joining Davies, Zachary worked for a large international law firm in New York.

REPRESENTATIVE WORK

Plusgrade Inc.

Acted for Plusgrade in connection with General Atlantic's strategic investment in the ancillary revenue powerhouse. The investment represents a monumental transaction for the global travel tech sector.

ArcTern Partners Inc.

Acted for ArcTern Ventures in the formation of its third flagship fund, ArcTern Ventures Fund III, a US\$335 million venture capital fund focused on climate technology companies around the world.

Fortis Inc.

Acted for Fortis Inc. in establishing its at-the-market public offering of up to C\$500-million of common shares, which may be sold through the Toronto Stock Exchange, the New York Stock Exchange or on any other marketplace in Canada or the United States on which the common shares are traded.

Sprott Inc.

Acted for Sprott Inc. in the formation of Sprott Private Resource Streaming and Royalty Annex Fund, a US\$310-million annex fund that invests alongside Sprott's first streaming fund, which brings the combined total assets under management of Sprott Resource Streaming and Royalty Corp. in both funds to US\$1.1 billion.

Foodtastic Inc.

Acted as tax counsel to Foodtastic Inc., a leading franchisor of restaurant brands in Canada, in its C\$74.4-million acquisition of Freshii Inc.

Fulcrum Capital Partners

Acted for Fulcrum Capital Partners in the sale of Kore Outdoor Inc. to Ironbridge Equity Partners.

Birch Hill Equity Partners

Acted for Birch Hill Equity Partners in its joint acquisition (and related financing) with Investissement Québec of Québec-based Polycor Inc., the largest quarrier of natural stone in the world.

Hydrostor Inc.

Acted for Hydrostor Inc., a developer of Advanced Compressed Air Energy

DAVIES

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Storage (A-CAES) projects, in securing a US\$250-million preferred equity financing commitment from Goldman Sachs Asset Management - one of the largest investments in the emerging long-duration energy storage sector.

INSIGHTS

US Corporate AMT: Inbound Investors Beware of Aggregation Rules, co-author
Nov. 15, 2023

Federal Courts Weigh in on the FBAR: Providing Relief from Outrageous Penalties
Mar. 22, 2023

U.S. Tax Laws: A Review of 2022 and a Look Ahead to 2023
Feb. 21, 2023

Upcoming Proposed Regulatory Changes to Stock Buyback Excise Tax
Dec. 29, 2022

U.S. Climate Change and Healthcare Bill Moves Democrats' Tax Policy Forward
Aug. 18, 2022

U.S. Tax Laws: A Review of 2021 and a Look Ahead to 2022
Mar. 03, 2022

Revised U.S. Tax Proposals Will Affect Foreign Investment
Nov. 08, 2021

House Democrats Release Details on Proposed Tax Increases
Sept. 16, 2021

Biden Proposes to Sharply Increase Taxes on Corporations and High-Income Individuals, While Encouraging Investment in Renewable Energy
June 03, 2021

Biden Administration Unveils Tax Plan to Boost Investments in Infrastructure
Apr. 06, 2021

EDUCATION

New York University, LLM, 2019

Indiana University, JD (summa cum laude), 2016

Indiana University—Purdue University Indianapolis, BA (Sociology), 2013