

## Infrastructure

Landmark infrastructure projects take foresight and discipline, along with the will – and the creativity – to find new ways to address challenging obstacles. That’s what our team delivers – time and again.

On significant public-private partnership (PPP) projects across Canada and the U.S., we bring the necessary skills and experience to guide complex agreements successfully to financial close. From water supply and treatment projects in the U.S. to nearly all of Canada’s light rail transit ventures, we have unparalleled experience delivering PPP firsts. Public and private sector clients count on us to help them keep projects on track, meet deadlines and stay within budget.

Cutting edge public infrastructure deals call for sophisticated expertise across a range of legal disciplines. We build the ideal team for each project, drawing on our deep talent in corporate, capital markets, project finance, commercial real estate, environmental, tax, and mergers and acquisitions.

Our lawyers deftly handle the unique issues that arise when governments and private sector investors join forces, navigating the complexities of various partnership structures and financing platforms. On virtually every type of project – from bridges to schools – we help achieve outstanding results for all stakeholders.

### REPRESENTATIVE WORK

#### **Aecon Construction Group Inc.**

Acted for Aecon Construction Group Inc. in its acquisition of substantially all of the assets of United Engineers & Constructors, Inc.

#### **Canada Infrastructure Bank**

Acted for Canada Infrastructure Bank in its financing of HTEC Hydrogen Technology & Energy Corporation to construct and operate a hydrogen liquefaction facility in Vancouver, British Columbia, as well as three gaseous hydrogen production facilities in Burnaby, Nanaimo and Prince George, in addition to construction and operation of 20 hydrogen fueling stations in Western Canada.

#### **Plenary and EllisDon**

Acted for the selected consortium formed by Plenary Americas, Phoenix Infrastructure Group and EllisDon Capital for the design, build, finance and maintenance of eight new schools as a part of the second phase of the Blueprint Schools program in Prince George County, Maryland.

#### **Plenary Americas LP**

Acted for Maryland and Energy Impact Partners, a Plenary Americas-led consortium including Kiewit Development Company, Kiewit Power Constructors, Honeywell International, in its winning bid to design, build, finance, operate and maintain the NextGen Energy Program, a district energy system for the University of Maryland.

#### **EcoPro BM**

Acting for Korea-based EcoPro BM in its C\$1.2-billion joint venture with Ford and SK On to build a cathode manufacturing facility to produce electric vehicle (EVs) battery materials in Bécancour, Quebec.

# DAVIES

## RECOGNITION

“Their biggest strength is their understanding of the issues. Their other strengths are their phenomenal understanding of the market, attention to detail and strong grasp of everything infrastructure.”

Client – *Chambers Canada 2021*

*Chambers Global: The World’s Leading Lawyers for Business*—Projects: PPP & Infrastructure (Band 1 firm)

*Chambers Canada: Canada’s Leading Lawyers for Business*—Projects: PPP & Infrastructure (Band 1 firm)

*IFLR1000: The Guide to the World’s Leading Financial Law Firms*—Project Development: Energy and Infrastructure (Tier 1)

*The Legal 500 Canada*—Infrastructure and Projects (Tier 1 firm)

*The Canadian Law Awards*—Infrastructure and Projects Deal of the Year (2020, 2023, 2024)

*The Canadian Legal Lexpert Directory*—Project Finance: Toronto (Most Frequently Recommended firm)

IJGlobal Awards 2019

- North America Social Infrastructure Deal of the Year
- North America Utility Deal of the Year

Power Finance & Risk Awards 2019

- Canadian Deal of the Year
- District Energy Deal of the Year
- Transmission Deal of the Year

P3 Awards 2020

- Legal Advisor of the Year
- Best Social Infrastructure Project

P3 Awards 2018—Legal Advisor of the Year (Silver)

*InfraAmericas*—Top legal adviser on Canadian closed deals for both volume and value in 2016