



## Andrew Ellis

Partner

### Office

Toronto

### Tel

416.367.7443

### Email

aellis@dwpv.com

### Expertise

Tax

### Bar Admissions

Ontario, 2013

Canadian and international clients rely on Andrew to identify and resolve critical tax aspects of their deals.

Andrew advises clients on the tax aspects of cross-border and domestic mergers and acquisitions, investments, financings and reorganizations. A trusted advisor to leading corporations, he develops creative structures that support their growth. Clients from diverse industry sectors – including technology, telecommunications, pharmaceuticals, construction, real estate, energy, pulp and paper and manufacturing – value Andrew for his practical advice and business acumen.

Andrew teaches the tax component of the Advanced Business Law Workshop on mergers and acquisitions at Osgoode Hall Law School.

## REPRESENTATIVE WORK

### Sixty North Unity

Acting for Sixty North Unity, a consortium of Indigenous communities from the Yukon, the Northwest Territories and Nunavut, in connection with its proposed acquisition of Northwestel from Bell Canada for approximately C\$1 billion, which would make Northwestel the largest indigenous-owned telecommunications company in the world.

### Tegus, Inc.

Acting as Canadian counsel to Tegus, a leading research platform for investors, on its US\$930-million sale to AlphaSense, the leading market intelligence and search platform.

### Aecon Group Inc.

Acted for Aecon Group Inc. in the C\$150-million strategic preferred equity investment in Aecon Utilities Group Inc. by funds managed by the Power Opportunities strategy of Oaktree Capital Management, L.P.

### Atlas Holdings, LLC

Acted for Atlas Holdings in its US\$120-million acquisition of West Fraser Timber Co. Ltd.'s Quesnel River pulp mill in British Columbia and Slave Lake pulp mill in Alberta.

### Atlas Holdings LLC

Acted for Atlas Holdings LLC in its acquisition of Resolute FP Canada Inc.'s pulp, newsprint, and directory paper mill operations in Thunder Bay, Ontario.

### OMERS Administrative Corporation

Acting for OMERS Administration Corporation in its US\$200-million acquisition of 54.5% stake of global royalties on MAVYRET, from Enanta Pharmaceuticals, Inc.

### OMERS Capital Markets

Acted for OMERS Capital Markets in its US\$500-million acquisition of 30% of Ultragenyx Pharmaceutical Inc.'s royalty interest from Kyowa Kirin Co., Ltd. on the

# DAVIES

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future sales of Crysivitar (burosumab) in the United States and Canada.

### **Aecon Group Inc.**

Acted for Aecon Group Inc. in the sale of its Aecon Transportation East roadbuilding, aggregates and materials business in Ontario to Green Infrastructure Partners Inc. for C\$235 million in cash.

### **Fengate Asset Management Ltd.**

Acted for Fengate Asset Management Ltd. in the sale of a 75% interest in the 40 MW Grand Valley III wind project in Ontario to Axium Infrastructure.

### **Tegus**

Acted for Tegus, a leading research platform for investors, with its acquisition of Canalyst, a provider of data and analytics on listed companies.

## RECOGNITIONS

*Expert Special Edition: Finance and M&A*

*The Best Lawyers in Canada—Tax Law*

## INSIGHTS

Federal Budget 2024: How It Impacts You and Your Business  
Apr. 16, 2024

Canada's Fall Economic Statement: Tax Highlights  
Dec. 01, 2020

2018 Federal Budget: Tax Highlights  
Feb. 27, 2018

## EDUCATION

Chartered Professional Accountants of Canada, In-Depth Tax Course  
University of Western Ontario, JD, 2012  
University of Toronto, BA, 2007

## TEACHING ENGAGEMENTS

Andrew is a lecturer at Osgoode Hall Law School, teaching the tax component of the Advanced Business Law Workshop on mergers and acquisitions.