DAVIES



April Citter
Associate

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ExpertiseCorporate

Bar Admissions Ontario, 2023

April is developing a comprehensive corporate practice.

April has assisted on a range of transactions, including private and public mergers and acquisitions, public-private partnerships, fund formations, securities offerings, corporate tax reorganizations and other corporate matters.

REPRESENTATIVE WORK

Northleaf Capital Partners

Acted for Northleaf Capital Partners in the formation of Northleaf Chorus Investors LP, a co-investment vehicle formed to invest alongside Northleaf's private credit funds in certain music rights and music publishing rights.

Northleaf Capital Partners

Acted for Northleaf Capital Partners in connection with the formation of Northleaf Private Credit III, a closed-end credit fund focused on mid-market corporate direct lending and asset-based specialty finance investments.

Sleep Country Canada Holdings Inc.

Acted for Sleep Country Canada Holdings Inc. in its C\$1.7-billion sale to 16133258 Canada Inc., a newly-formed and wholly owned subsidiary of Fairfax Financial Holdings Limited, implemented by way of a court-approved plan of arrangement under the *Canada Business Corporations Act*.

BrandProject

Acted for BrandProject in connection with the formation of BrandProject Capital Fund II LP, an early-stage venture capital fund focused on making investments in next generation consumer product, service, and technology companies across North America.

Canada Infrastructure Bank

Acted for Canada Infrastructure Bank in its financing of HTEC Hydrogen Technology & Energy Corporation to construct and operate a hydrogen liquefaction facility in Vancouver, British Columbia, as well as three gaseous hydrogen production facilities in Burnaby, Nanaimo and Prince George, in addition to construction and operation of 20 hydrogen fueling stations in Western Canada.

Axium Infrastructure

Acted for Axium Infrastructure Inc. in connection with the acquisition from Copenhagen Infrastructure Partners of the Travers Solar Project located in Vulcan County, Alberta. Situated on approximately 3,330 acres of land, the project has a total nameplate capacity of 465 MW, making it the largest solar project in Canada at the time of closing.

Plenary-led consortium, Connect 6ix

Acted for the Plenary-led consortium, Connect 6ix, consisting of Plenary Americas, Astaldi Group, Hitach, WeBuild and Transdev, with its bid to design, build, finance, operate and maintain the Ontario Line - Rolling Stock, System,

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Operations and Maintenance (RSSOM) project. The RSSOM project is one of three P3 contracts to deliver the Ontario Line.

Ontario Transit Group

Acted for Ontario Transit Group, a consortium led by Ferrovial and Vinci, on its bid for the design, build and financing of the Ontario Line Southern Civil, Stations and Tunnel project. The Southern Civil project is one of three PPP contracts to deliver the Ontario Line.

EDUCATION

University of Toronto, JD (with Distinction), 2022 University of Western Ontario, Bachelor of Health Sciences (Hons), 2019

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