DAVIES



Caroline Parent-Harvey
Associate

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ExpertiseCorporate

Bar Admissions Québec, 2021

Caroline is developing a diverse corporate practice.

She has assisted clients on a variety of transactions, including private and public mergers and acquisitions and other corporate matters.

In the summer of 2020, Caroline was seconded to Ivanhoé Cambridge through our Student Secondment Program. During law school, she clerked for the Honourable Justice Randall Richmond of the Municipal Court of Montréal.

REPRESENTATIVE WORK

Long Span Partners, LLC

Acted for the shareholders of Risk Control Technologies Inc., Toronto-based leading provider of risk management and loss control solutions to the insurance industry, in the sale of a 100% interest to Duck Creek Technologies Inc.

Novacap Management Inc.

Acted for Novacap, a leading Canadian private equity firm, in connection with the rollover of its investment in the approximately \$6.3-billion privatization of Nuvei Corporation to a new continuation vehicle and other Novacap funds.

Mannarino Systems & Software Inc.

Acted for the shareholders of Mannarino Systems & Software Inc., a global leader in avionics for electric aircraft and drones and certified systems for the aerospace sector, with the sale of all of their issued and outstanding shares to Scalian SAS.

eStruxture Data Centers

Acted for eStruxture Data Centers, Canada's leading data centre platform, in connection with Fengate Asset Management's record-breaking C\$1.8-billion investment transaction. This deal won Digital Infrastructure Acquisition of the Year at the IJInvestor Americas Awards 2024.

Caisse de Dépôt et Placement du Québec

Acted for Caisse de dépôt et placement du Québec and CDP Financial Inc. with the offering by CDP Financial of US\$1.5 billion of Series 20 Notes due in 2029 under its Senior Notes Program.

Thread Collective Inc.

Acted for Thread Collective Inc. in their acquisition of all issued and outstanding shares of 9167200 Canada Inc. (dba Kanuk), from the founder and Champlain Financial Corporation. Kanuk is a Montreal-based manufacturer and retail brand known for cold-weather apparel and winter coats, boasting an international reputation.

Caisse de Dépôt et Placement du Québec

Acted for Caisse de dépôt et placement du Québec and CDP Financial Inc. with the offering by CDP Financial of €1.5 billion of Series 19 Notes due in 2029 under its Senior Notes Program.

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Ironbridge Equity Partners Management Limited

Acted for funds affiliated with Ironbridge Equity Partners Management Limited in the acquisition and related financing of Gardner Glass Products, Inc., a North Carolina-based company that manufactures and distributes tempered, mirrored, backpainted, and laminated glass products.

Caisse de dépôt et placement du Québec

Acted for Caisse de dépôt et placement du Québec and CDP Financial Inc. with a series 18 offering by CDP Financial of C\$750 million of senior notes due in 2030 under its Senior Notes Program.

Caisse de dépôt et placement du Québec

Acted for Caisse de dépôt et placement du Québec and CDP Financial Inc. with the series 16 offering by CDP Financial of US\$1.5 billion of senior notes due in 2028 under its Senior Notes Program.

RECOGNITIONS

Lieutenant Governor's Youth Medal (2015)

INSIGHTS

Current View and Prospect: Implantable Pressure Sensors for Health and Surgical Care, co-author Mar. 01, 2020

Review of 5.5 Years' Experience Using E-mail Based Telemedicine to Deliver Orthopaedic Care to Remote Communities, co-author Jan. 01, 2020

Factors Affecting Relative Age Effect in NHL Athletes, co-author June 01, 2014

EDUCATION

McGill University, BCL, JD, 2020

COMMUNITY INVOLVEMENT

Westmount Sports and Recreation