



David G. Reiner
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Expertise
Commercial Real Estate
Corporate
Infrastructure

Bar Admissions
Ontario, 2008

Clients count on David for practical and creative solutions to their most critical real estate deals.

David is a seasoned leader of complex real estate-centred transactions, specializing in joint ventures and significant acquisitions and dispositions involving both stabilized properties and development projects. He advises clients on domestic and cross-border matters with respect to all property types and has been instrumental in transactions regarding some of the most iconic properties across the country. David also has extensive experience advising on large infrastructure projects.

Known for his straightforward approach and strong business sense, David is a trusted adviser to some of the world's largest real estate developers, asset and property managers, pension funds and investment funds. His client-focused approach has also earned the trust of several public sector organizations and Canadian banks, which regularly choose him for their important matters.

REPRESENTATIVE WORK

Blackstone Inc.

Acted for Blackstone in its US\$3.5-billion take-private acquisition of Tricon Residential Inc., an owner, operator and developer of a portfolio of approximately 38,000 single-family rental homes in the U.S. Sun Belt and multi-family apartments in Toronto.

TPG

Acted as counsel to TPG in its acquisition (and related financings) from Oxford Property Group of a 75% interest in two Class-A industrial business parks in the Greater Toronto Area valued at C\$1.3-billion.

Blackstone Real Estate Income Trust, Inc.

Acted for Blackstone Real Estate Income Trust, Inc. in the buyout of its joint venture partner in a portfolio of 12 seniors' housing residences in Québec.

Cadillac Fairview Corporation Limited

Acted for Cadillac Fairview and its affiliated entities in its joint venture with TD Greystone Asset Management relating to CF Carrefour Laval, the largest enclosed shopping centre in the Greater Montréal Area, including approximately 1,200,000 square feet of retail space.

TPG Real Estate Partners

Acted for TPG Real Estate Partners, the dedicated real estate equity investment platform of alternative asset firm TPG, in its acquisition (and related financing) of Cinespace Film Studios, North America's second-largest independent sound stage platform with best-in-class studio campuses in Toronto and Chicago.

The Blackstone Group Inc.

Acted for real estate funds managed by The Blackstone Group Inc. and their affiliates in Blackstone's \$6.2-billion all-cash acquisition of Dream Global Real Estate Investment Trust and the separation of its external asset manager, Dream

DAVIES

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Asset Management.

Cadillac Fairview Corporation Limited

Acted for Cadillac Fairview in its acquisition from First Gulf and its partners of one of the largest planned commercial developments in Canada, the 38-acre East Harbour project in downtown Toronto.

Blackstone Property Partners

Acted for an affiliate of Blackstone Property Partners in its joint venture with Hudson Pacific Properties, Inc., to acquire the 1.45 million-square-foot Bentall Centre office and retail complex in Vancouver.

Cadillac Fairview Corporation Limited

Acted for Frontside Developments L.P., a joint venture between Cadillac Fairview and Investment Management Corporation of Ontario, in the sale of a 30% interest in the development site located at 160 Front Street West, Toronto, to The Toronto-Dominion Bank. Also acted for Cadillac Fairview, as the manager and co-owner, in the joint venture and management arrangements for the development. As one of the most significant developments in Toronto, it will consist of a 46-storey office tower (with 1,200,000 square feet of office space and 12,000 square feet of retail space) in the heart of downtown Toronto. The office space has been fully leased to Ontario Teachers' Pension Plan and The Toronto-Dominion Bank.

Cadillac Fairview Corporation Limited

Acted for Cadillac Fairview Corporation Limited, the remaining co-owner and property manager, in the sale of Ivanhoe Cambridge's undivided 50 percent interest in Fairview Mall, one of Canada's leading shopping centres, to 404 & Sheppard LP.

RECOGNITIONS

Chambers Canada: Canada's Leading Lawyers for Business—Real Estate: Ontario

The Legal 500 Canada—Real Estate (Hall of Fame)

The Canadian Legal Lexpert Directory—Corporate Commercial Law; Property Leasing

The Best Lawyers in Canada—Real Estate Law

EDUCATION

Osgoode Hall Law School, LLB, 2007

Concordia University, BComm (Finance), 2003