DAVIES



Harmanjit Mavi Counsel

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Expertise Private Client

Bar Admissions Ontario, 2023 Alberta, 2021 Manitoba, 2013

Harman advises clients on their most complex matters related to wills, estates and trusts.

Harman works with clients on a broad range of personal planning matters, focusing on succession and estate planning. He also assists individuals and trust companies with all aspects of designing and administering trusts; interprets wills; and advises on executor's duties and beneficiaries' rights.

Harman's clients also benefit from his expertise in cross-border and multijurisdictional estate matters as well as his ability to engage local counsel to ensure legal processes and requirements are satisfied in relevant jurisdictions.

Before joining Davies, Harman practised in the areas of estate planning, estate administration, wills and trusts at a Western Canadian law firm.

RECOGNITIONS

Lexology Index: Canada—Private Client

INSIGHTS

Moderator, STEP Canada, 25th National Conference, "Gifts by Relationship: Definitions, Presumptions, Drafting, and Administration"; Toronto, ON June 19, 2023

Speaker, Prairie Provinces Tax Conference (Canadian Tax Foundation), "The Global Family"; Edmonton, AB May 29, 2023

Incapacity, Death, and the Application of the Indian Act, author May 01, 2023

Speaker, Manitoba Bar Association, 2023 Mid-Winter Conference, "The Lawyer's Tax Checklist for Estate Administration"; Winnipeg, MB Jan. 19, 2023

Speaker, Manitoba Bar Association, 2022 Joint Wills and Estates Program, "Foreign Connections": Winnipeg, MB; Dec. 1 & 2 Dec. 01, 2022

Speaker, STEP Winnipeg, Advising Families Across Generation, "Drafting the Testamentary Trust"; Winnipeg, MB Nov. 15, 2022

Moderator, STEP Canada, 24th National Conference, "Domicile: What Is It, When Does It Matter, and Why Do You Care?"; Webcast June 17, 2022

A Potpourri of Issues in the Tax Lifecycle of an Estate File, co-author June 01, 2022

Moderator, STEP Canada, "Succession Law and the Indigenous Peoples of Canada"; Webcast

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Jan. 19, 2022

Co-Moderator, STEP Canada, "Conflict of Laws in Estate Planning"; Webcast Mar. 24, 2021

EDUCATION

Osgoode Hall Law School, JD, 2012 Schulich School of Business, MBA, 2012 University of Manitoba, BA, 2008

PROFESSIONAL AFFILIATIONS

STEP Canada, Winnipeg Branch, former chair