



Jennifer Prieto

Partner

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Expertise

Corporate
Capital Markets and Securities
Mergers and Acquisitions
Finance

Bar Admissions

Ontario, 2011

“She is a solid M&A practitioner.”

Client – *Chambers Canada*

Committed to excellent client service, Jennifer acts for clients on complex deals and a variety of corporate matters. She works on financing transactions, mergers and acquisitions and public-private partnerships. Her clients include Canadian and international financial institutions, government agencies and corporations across a broad range of industries, including energy, gambling, petrochemicals and pharmaceuticals. Clients regularly call on Jennifer to assist with their corporate and regulatory obligations.

Jennifer is a member of the Toronto Student Committee.

REPRESENTATIVE WORK

Canada Enterprise Emergency Funding Corporation

Acted for Canada Enterprise Emergency Funding Corporation, a non-agent Crown corporation and wholly owned subsidiary of Canada Development Investment Corporation, in connection with Air Canada's approximately \$6-billion financing agreements with the Government of Canada through the Large Employer Emergency Financing Facility (LEEFF) program.

BMO Nesbitt Burns Inc. and RBC Dominion Securities Inc.

Acted for a syndicate of dealers co-led by BMO Nesbitt Burns Inc. and RBC Dominion Securities Inc. in the filing of a renewal base shelf prospectus for the offering of up to \$3 billion in medium term notes by 407 International Inc.

Agnico Eagle Mines Limited

Acted for Agnico Eagle Mines Limited in connection with its completed private placement of US\$100-million 2.78% guaranteed senior unsecured notes due 2030; and US\$100-million 2.88% guaranteed senior unsecured notes due 2032.

Fortis Inc.

Acted for Fortis Inc. in connection with the establishment of a \$500-million bilateral revolving term credit facility with The Bank of Nova Scotia.

Leviton Manufacturing Co., Inc.

Acted for U.S.-based Leviton Manufacturing Co., Inc. in its acquisition of Viscor Inc., Canada's largest independent lighting manufacturer.

Ontario Lottery and Gaming Corporation

Acted for Ontario Lottery and Gaming Corporation (OLG) in the procurement for a new service provider that acquired certain gaming and non-gaming assets from OLG and entered into a long-term casino operating and services agreement with OLG in respect of Fallsview Resort Casino and Casino Niagara.

Bank of Montreal

Acted for Bank of Montreal and a syndicate of lenders in the establishment of a \$275-million revolving credit facility for Jamieson Laboratories Ltd. and its U.S. subsidiary.

DAVIES

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BMO Nesbitt Burns Inc.

Acted for the syndicate of underwriters, led by BMO Nesbitt Burns Inc., in a \$150-million bought deal public offering of common shares of New Gold Inc.

Fortis Inc.

Acted for Fortis Inc. in the sale of its 51% interest in the Waneta Expansion hydroelectric generating facility in British Columbia to Columbia Basin Trust and Columbia Power Corporation for approximately \$1 billion.

LA Gateway Partners

Acted for LA Gateway Partners in its approximately US\$2-billion contract to design, build, finance, operate and maintain the Los Angeles International Airport (LAX) Consolidated Rent-A-Car Facility (ConRAC) development project. The development of the new facility will consolidate the operations of rental car agencies at LAX, which are currently spread across 23 separate properties surrounding the airport. Comprising 5.3 million square feet, the LAX ConRAC will be the largest ConRAC facility ever built.

RECOGNITIONS

The Legal 500 Canada—Banking and Finance (Next Generation Partner)

Lexpert Rising Stars: Leading Lawyers 40 and Under

Lexpert Special Edition: Finance and M&A

The Canadian Legal Lexpert Directory—Banking and Financial Institutions; Corporate Commercial Law; Mergers & Acquisitions

Lexpert Special Edition: Energy and Mining

The Best Lawyers in Canada—Mergers and Acquisitions Law; Securities Law

INSIGHTS

Public Company Disclosure in the Age of Social Media: A Canadian Perspective
Mar. 14, 2017

EDUCATION

Osgoode Hall Law School, LLB, 2010
York University, BA (Hons) (Criminology), 2007