



Jérôme D. Cauvier

Associate

Office

Montréal

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Expertise

Mergers and Acquisitions
Fund Formation
Capital Markets and Securities

Bar Admissions

Québec, 2022

Jérôme is developing a diverse corporate practice.

He has assisted clients on a variety of corporate transactions, including public and private mergers and acquisitions, venture capital and growth equity investments, fund formations and other corporate matters.

Prior to joining Davies, Jérôme interned at one of the largest rail companies in North America.

REPRESENTATIVE WORK

Caisse de dépôt et placement du Québec

Acted for Caisse de dépôt et placement du Québec and CDP Financial Inc. with the offering by CDP Financial of US\$1.5-billion of Series 22 notes due 2030 under its Senior Notes Program.

Novacap Management Inc.

Acted for Novacap Management Inc. in the formation of US\$1-billion Novacap Digital Infrastructure Fund I, L.P., first fund dedicated to digital infrastructure.

Fonds de solidarité des travailleurs et des travailleuses du Québec

Acted for Fonds de solidarité des travailleurs et des travailleuses du Québec (FSTQ) with respect to its investment in Namakor Fund I Canada LP, a private equity firm focused on mid-market manufacturing Québec companies and business succession.

Groupe Dynamite Inc.

Acted for Groupe Dynamite Inc., a Canadian women's clothing retailer, in its C\$300-million initial public offering of subordinate voting shares, valuing the company at C\$2.3 billion.

Novacap Management Inc.

Acted for Novacap, a leading Canadian private equity firm, in connection with the rollover of its investment in the approximately \$6.3-billion privatization of Nuvei Corporation to a new continuation vehicle and other Novacap funds.

Caisse de dépôt et placement du Québec

Acted for Caisse de dépôt et placement du Québec and CDP Financial Inc. with the offering by CDP Financial of C\$1 billion of Series 21 notes due 2034 under its Senior Notes Program.

The Blackstone Group

Acted for funds affiliated with Blackstone in its acquisition of Trystar, a premier provider of electrical equipment used for backup power solutions.

Caisse de Dépôt et Placement du Québec

Acted for Caisse de dépôt et placement du Québec and CDP Financial Inc. with the offering by CDP Financial of US\$1.5 billion of Series 20 Notes due in 2029 under its Senior Notes Program.

Northern Superior Resources Inc.

Acted for Northern Superior Resources Inc. in connection with a bought deal

DAVIES

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private placement of 5,050,600 flow-through shares at \$0.99 per share and 5,454,600 common shares at \$0.55 per share, for aggregate gross proceeds of C\$8-million.

Thread Collective Inc.

Acted for Thread Collective Inc. in their acquisition of all issued and outstanding shares of 9167200 Canada Inc. (dba Kanuk), from the founder and Champlain Financial Corporation. Kanuk is a Montreal-based manufacturer and retail brand known for cold-weather apparel and winter coats, boasting an international reputation.

RECOGNITIONS

AURA Award—for the organization of the André-Grasset Stock Market Simulation, the first of its kind.

EDUCATION

University of Cambridge, LLM (Corporate and Commercial Law), 2023

Université de Montréal, LLB (Magna Cum Laude), 2021

COMMUNITY INVOLVEMENT

Garage Legal, board member