



John Aziz
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Expertise
Corporate

Bar Admissions
Ontario, 2021

John is developing a comprehensive corporate practice.

John has assisted on a range of transactions, including public and private mergers and acquisitions, securities offerings, financings, corporate governance and other corporate matters.

REPRESENTATIVE WORK

Pine Valley Packaging Group

Acted for the sellers in the sale of Pine Valley Packaging Group, a group of companies specializing in the design and manufacture of custom packaging solutions, to a joint venture by Konoike Transport Co., Ltd. and Kanepackage Co., Ltd..

Generac Power Systems, Inc.

Acted for Generac Power Systems, Inc. in its purchase of Powerplay Battery Energy Storage Systems, a division of SunGrid Solutions Inc.

Define Capital Inc.

Acted for Define Capital Inc. in its C\$20-million fundraising and subsequent acquisition of two Ontario-based software companies.

FTI Consulting Canada Inc.

Acting for FTI Consulting Canada Inc. in its capacity as court-appointed monitor of Imperial Tobacco Canada Limited and its affiliated corporation, Imperial Tobacco Company Limited, in proceedings under the *Companies' Creditors Arrangement Act* and Chapter 15 of the U.S. Bankruptcy Code.

Aecon Group Inc.

Acted for Aecon Group Inc. in the C\$150-million strategic preferred equity investment in Aecon Utilities Group Inc. by funds managed by the Power Opportunities strategy of Oaktree Capital Management, L.P.

Industrial and Financial Systems AB

Acted for Industrial and Financial Systems AB in its acquisition of Poka Inc., a Québec-based provider of connected worker platform software.

Aecon Group Inc.

Acted for Aecon Group Inc. in the sale of its Aecon Transportation East roadbuilding, aggregates and materials business in Ontario to Green Infrastructure Partners Inc. for C\$235 million in cash.

Valley Fiber Ltd.

Acted for Valley Fiber, a portfolio company of DIF Capital, with the establishment of credit facilities by a syndicate of lenders led by National Bank of Canada.

DIF Capital Partners

Acted for DIF Capital Partners, through its DIF Core Infrastructure Fund III (DIF CIF III), in its acquisition of RFNow Inc., an independent enterprise fiber,

DAVIES

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residential fiber, fixed wireless internet and phone services provider in Manitoba and Saskatchewan.

LKQ Corporation

Acted as Canadian counsel to LKQ Corporation in its C\$2.8-billion acquisition of Uni-Select Inc.

RECOGNITIONS

University of Toronto—Lionel H. Schipper, Q.C. Prize

EDUCATION

University of Toronto, JD (with Distinction), 2020

Macalester College, BA (Cum Laude), 2014