



**Kimvy Ngo**  
Associate

**Office**  
Montréal

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**Email**  
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**Expertise**  
Corporate

**Bar Admissions**  
Québec, 2021

## Kimvy is developing a diverse corporate practice.

She has assisted clients on a variety of transactions, including private and public mergers and acquisitions and other corporate matters.

In the summer of 2020, Kimvy was seconded to Caisse de dépôt et placement du Québec through our Student Secondment Program. During law school, she conducted legal research on procedural and legal questions at the Tribunal administratif du Québec.

### REPRESENTATIVE WORK

**Phoenix Partners Management Inc.**

Acted for Phoenix Partners Management Inc. in its acquisition of Launchlife International Inc., a leading franchisor of education platforms and brands, with franchisees located in Canada, the United States and the United Kingdom.

**Xplore Inc.**

Acted for Xplore Inc., a leading provider of high-speed broadband services to Canadians in rural communities, in connection with a comprehensive recapitalization that included more than \$1.6 billion of new funding being committed to Xplore's fibre-to-the-home network roll-out by private debt and equity providers and under federal and provincial government broadband programs.

**Novacap Management Inc.**

Acted for Novacap, a leading Canadian private equity firm, in connection with the rollover of its investment in the approximately \$6.3-billion privatization of Nuvei Corporation to a new continuation vehicle and other Novacap funds.

**Thread Collective Inc.**

Acted for Thread Collective Inc. in their acquisition of all issued and outstanding shares of 9167200 Canada Inc. (dba Kanuk), from the founder and Champlain Financial Corporation. Kanuk is a Montreal-based manufacturer and retail brand known for cold-weather apparel and winter coats, boasting an international reputation.

**Direct Travel, Inc.**

Acted as Canadian counsel to Direct Travel, Inc., in its sale to a group of investors, including Durable Capital Partners, Madrona Ventures, Top Tier Capital Partners, and Blackstone Credit & Insurance, led by Steve Singh.

**Wolseley Canada Inc.**

Acted for Wolseley Canada Inc., the leading wholesale distributor to plumbing, HVAC/R, waterworks and industrial markets in Canada, in its acquisition of Yorkwest Plumbing Supply Inc., a distributor of building and industrial products in the greater Toronto area.

**Earth Alive Clean Technologies Inc.**

Advising Earth Alive Clean Technologies Inc. (TSXV: EAC) with its restructuring under the Bankruptcy and Insolvency Act.

# DAVIES

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### **J.P. Morgan Securities Inc.**

Acted as Canadian counsel to the initial purchasers, led by J.P. Morgan, in the private placement of US\$1 billion of senior secured notes of GFL Environmental Inc.

### **Mountaingate Capital**

Acted for Mountaingate Capital Management II, L.P. in its strategic investment in Damotech inc., a leading rack safety manufacturer.

### **Mountaingate Capital**

Acted for Mountaingate Capital Management II, L.P. in its strategic investment in Bond Brand Loyalty Group, a leading marketing, customer experience and loyalty software management group.

## **RECOGNITIONS**

McGill University—Robert Benson Scholarship (2017)

## **EDUCATION**

McGill University, BCL/LLB, 2020

University of Manitoba, BA (Double Honours), 2016