



Mathieu Taschereau
Associate

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Expertise
Corporate
Mergers and Acquisitions
Corporate Governance
Shareholder Activism

Bar Admissions
Ontario, 2019

Mathieu is developing a broad corporate practice.

He has assisted on a range of corporate matters, including public and private mergers and acquisitions, securities offerings, shareholder activism and hostile takeovers.

In 2022, Mathieu completed a secondment at the Ontario Securities Commission's Office of Mergers and Acquisitions, where he assisted in reviewing public M&A transactions, as part of the real-time review program, and participated in various policy projects.

Mathieu holds a black belt in Jiu-Jitsu and a Red Belt Black tip in Taekwondo.

REPRESENTATIVE WORK

Birch Hill Equity Partners

Acted for Birch Hill Equity Partners in its sale of CCM Hockey, a leading designer, manufacturer and marketer of hockey equipment, accessories, figure skates and apparel.

The Aaron's Company, Inc.

Acted for The Aaron's Company, Inc., in its sale to IQVentures Holdings, LLC in an all cash transaction valuing Aaron's at approximately US\$504 million.

Sleep Country Canada Holdings Inc.

Acted for Sleep Country Canada Holdings Inc. in its C\$1.7-billion sale to 16133258 Canada Inc., a newly-formed and wholly owned subsidiary of Fairfax Financial Holdings Limited, implemented by way of a court-approved plan of arrangement under the *Canada Business Corporations Act*.

Plusgrade Inc.

Acted for Plusgrade in connection with General Atlantic's strategic investment in the ancillary revenue powerhouse. The investment represents a monumental transaction for the global travel tech sector.

Stonehouse Capital Management Inc.

Acting for Stonehouse Capital Management in connection with Stonehouse's successful engagement with D-Box Technologies Inc. for board change.

Grup Mediapro S.L.U.

Acted for Grup Mediapro S.L.U. in a litigation settlement with CSB, LP, culminating in a transaction pursuant to which Mediapro sold its Canadian business, consisting of the OneSoccer Channel, to CSB.

Tecpetrol Investments S.L.

Acted for Tecpetrol Investments S.L. in its successful unsolicited take-over bid to acquire Alpha Lithium Corporation for C\$310 million.

Centurion Apartment Real Estate Investment Trust

Acted for a special committee of independent trustees of Centurion Apartment Real Estate Investment Trust, a private, unlisted REIT with over \$6.5 billion in assets, with restructuring of the REIT's asset management agreement and

DAVIES

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related arrangements with its external asset manager, Centurion Asset Management Inc.

Agnico Eagle Mines Limited

Acted for Agnico Eagle Mines Limited in its joint topping bid with Pan American Silver Corp. for the US\$4.8-billion acquisition of Yamana Gold Inc., pursuant to which Pan American acquired all of the issued and outstanding common shares of Yamana and Agnico Eagle acquired Yamana's Canadian assets (including its interest in the Canadian Malartic mine).

Points.com Inc.

Acted for Points.com Inc., the global leader in powering loyalty commerce, in its sale by plan of arrangement to Plusgrade Parent L.P. in an all-cash transaction valuing Points at US\$385 million.

RECOGNITIONS

McGill University, Golden Key International Honour Society—Invitee

McGill University Faculty of Law—J.S.D. Tory Writing Award

INSIGHTS

Governance Insights: A Review of Shareholder Activism in Canada for 2024: Key Decisions and Trends to Watch for in 2025
Dec. 19, 2024

Guide to Shareholder Activism and Proxy Contests in Canada
Nov. 16, 2023

Doing Business in Canada 2023, contributor
Nov. 14, 2023

As the Pandemic Abates, Activists Advance: Shareholder Activism Rebounds in Canada
Oct. 20, 2023

Time (and Process) of the Essence: Ontario Court Accelerates Timing of Requisitioned Meeting
Feb. 08, 2023

Public Mergers and Acquisitions in Canada: Overview, co-author
Nov. 01, 2021

Davies Governance Insights 2020, contributor
Oct. 05, 2020

The Hostile Bid Is Dead. Long Live the Hostile Bid?
June 15, 2020

Supreme Court of Canada Rules in *Nevsun Resources Ltd. v Araya*
Feb. 28, 2020

EDUCATION

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Osgoode Hall Law School, Osgoode Certificate in Blockchain Law, 2021
Osgoode Hall Law School, Osgoode Certificate in Cannabis Law and
Regulation, 2021

McGill University, BCL/LLB (Dean's Honour List), 2017

McGill University, BA (Political Science & Management) (First Class Honours),
2014

COMMUNITY INVOLVEMENT

McGill Shareholder Activism Research Group (MSHARES), former president and
lecturer

TEACHING ENGAGEMENTS

Mathieu is an adjunct professor at the University of Toronto Faculty of Law and
Osgoode Hall Law School, where he teaches an advanced corporate
transactions course and an LLM course on corporate governance, respectively.
Mathieu previously taught the Regulation of the Canadian Cannabis Industry
course in the fall semesters of 2021 and 2022 at Osgoode Hall Law School.