



Mathieu Taschereau

Associate

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Expertise

Corporate
Mergers and Acquisitions
Corporate Governance
Shareholder Activism

Bar Admissions

Ontario, 2019

Mathieu is developing a broad corporate practice.

He has assisted on a range of corporate matters, including public and private mergers and acquisitions, securities offerings, shareholder activism and hostile takeovers.

In 2022, Mathieu completed a secondment at the Ontario Securities Commission's Office of Mergers and Acquisitions, where he assisted in reviewing public M&A transactions, as part of the real-time review program, and participated in various policy projects.

Mathieu holds a black belt in Jiu-Jitsu and a Red Belt Black tip in Taekwondo.

REPRESENTATIVE WORK

Sleep Country Canada Holdings Inc.

Acting for Sleep Country Canada Holdings Inc. in its C\$1.7-billion sale to 16133258 Canada Inc., a newly-formed and wholly owned subsidiary of Fairfax Financial Holdings Limited, implemented by way of a court-approved plan of arrangement under the *Canada Business Corporations Act*.

Plusgrade Inc.

Acted for Plusgrade in connection with General Atlantic's strategic investment in the ancillary revenue powerhouse. The investment represents a monumental transaction for the global travel tech sector.

The Aaron's Company, Inc.

Acting for The Aaron's Company, Inc., in its proposed sale to IQVentures Holdings, LLC in an all cash transaction valuing Aaron's at approximately US\$504 million.

Grup Mediapro S.L.U.

Acted for Grup Mediapro S.L.U. in a litigation settlement with CSB, LP, culminating in a transaction pursuant to which Mediapro sold its Canadian business, consisting of the OneSoccer Channel, to CSB.

Tecpetrol Investments S.L.

Acted for Tecpetrol Investments S.L. in its successful unsolicited take-over bid to acquire Alpha Lithium Corporation for C\$310 million.

Centurion Apartment Real Estate Investment Trust

Acted for a special committee of independent trustees of Centurion Apartment Real Estate Investment Trust, a private, unlisted REIT with over \$6.5 billion in assets, with restructuring of the REIT's asset management agreement and related arrangements with its external asset manager, Centurion Asset Management Inc.

Agnico Eagle Mines Limited

Acted for Agnico Eagle Mines Limited in its joint topping bid with Pan American Silver Corp. for the US\$4.8-billion acquisition of Yamana Gold Inc., pursuant to which Pan American acquired all of the issued and outstanding common shares of Yamana and Agnico Eagle acquired Yamana's Canadian assets (including its

DAVIES

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interest in the Canadian Malartic mine).

Points.com Inc.

Acted for Points.com Inc., the global leader in powering loyalty commerce, in its sale by plan of arrangement to Plusgrade Parent L.P. in an all-cash transaction valuing Points at US\$385 million.

IAMGold Corporation

Acted for IAMGold Corporation in its engagement with Resource Capital Fund and subsequent entry into a Collaboration Agreement to appoint additional independent directors to the board.

Mantle Ridge LP

Acted for Mantle Ridge LP in its accumulation of a material equity stake in Dollar Tree and subsequent engagement with Dollar Tree culminating in an agreement to appoint seven new directors, including Richard Dreiling, as executive chair, and Paul Hilal, founder and CEO of Mantle Ridge LP, as vice chair.

RECOGNITIONS

McGill University, Golden Key International Honour Society—Invitee

McGill University Faculty of Law—J.S.D. Tory Writing Award

INSIGHTS

Guide to Shareholder Activism and Proxy Contests in Canada
Nov. 16, 2023

Doing Business in Canada 2023, contributor
Nov. 14, 2023

As the Pandemic Abates, Activists Advance: Shareholder Activism Rebounds in Canada
Oct. 20, 2023

Time (and Process) of the Essence: Ontario Court Accelerates Timing of Requisitioned Meeting
Feb. 08, 2023

Public Mergers and Acquisitions in Canada: Overview, co-author
Nov. 01, 2021

Davies Governance Insights 2020, contributor
Oct. 05, 2020

The Hostile Bid Is Dead. Long Live the Hostile Bid?
June 15, 2020

Supreme Court of Canada Rules in *Nevsun Resources Ltd. v Araya*
Feb. 28, 2020

EDUCATION

Osgoode Hall Law School, Osgoode Certificate in Blockchain Law, 2021

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Osgoode Hall Law School, Osgoode Certificate in Cannabis Law and Regulation, 2021

McGill University, BCL/LLB (Dean's Honour List), 2017

McGill University, BA (Political Science & Management) (First Class Honours), 2014

COMMUNITY INVOLVEMENT

McGill Shareholder Activism Research Group (MSHARES), former president and lecturer

TEACHING ENGAGEMENTS

Mathieu is an adjunct professor at the University of Toronto Faculty of Law and Osgoode Hall Law School, where he teaches an advanced corporate transactions course and an LLM course on corporate governance, respectively. Mathieu previously taught the Regulation of the Canadian Cannabis Industry course in the fall semesters of 2021 and 2022 at Osgoode Hall Law School.