



Matthew Hendy

Partner

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Expertise

Mergers and Acquisitions

Bar Admissions

New York, 2011

Clients rely on Matt's knowledge of the marketplace, built on extensive experience representing private equity buyers and sellers.

Matt focuses his practice on domestic and cross-border mergers and acquisitions, joint ventures and private investments, most often representing private equity sponsors and other financial institutions. He works across a wide range of industries, including technology, business services, infrastructure and life sciences. Matt has extensive experience with private equity buyouts, sell-side processes and add-on acquisitions for private equity sponsors. His clients rely on his ability to find pragmatic solutions while keeping their interests at the forefront.

Prior to joining Davies, Matt was a partner at a leading global law firm based in New York City, where he focused on private equity M&A.

REPRESENTATIVE WORK

Maistros Shiptrade Limited

Acting as Canadian counsel to Maistros Shiptrade Limited, a company affiliated with the Angelicoussis Group, in its acquisition of Altera Shuttle Tankers LLC from Altera Infrastructure Holdings LLC, a leading shuttle tanker provider in Brazil, Canada and the North Sea.

Bit Digital, Inc.

Acted for Nasdaq-listed Bit Digital, Inc. in its acquisition of Enovum Data Centers Corp., a Montreal-based owner, operator, and developer of high-performance computing datacenters.

The Blackstone Group

Acted for funds affiliated with Blackstone in its acquisition of Trystar, a premier provider of electrical equipment used for backup power solutions.

Mannarino Systems & Software Inc.

Acted for the shareholders of Mannarino Systems & Software Inc., a global leader in avionics for electric aircraft and drones and certified systems for the aerospace sector, with the sale of all of their issued and outstanding shares to Scalian SAS.

Searchlight Pharma Inc.

Acted for the shareholders of Searchlight Pharma Inc., a top-growth Canadian specialty and innovative branded pharmaceutical company, in connection with the sale of their 100% interest to Apotex Inc.

RECOGNITIONS

The Best Lawyers in America: Ones to Watch—Mergers and Acquisitions, 2023

The M&A Advisor—"40 under 40" Emerging Leaders Award, 2022

DAVIES

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EDUCATION

McGill University Faculty of Law, BCL/LLB, 2010

McGill University, BA (Political Science) (Hons), 2006