



## Matthew Sherman

Partner

### Office

Toronto

### Tel

416.367.7617

### Email

msherman@dwpv.com

### Expertise

Mergers and Acquisitions  
Capital Markets and Securities  
Private Equity

### Bar Admissions

Ontario, 2018

## Matthew is developing a broad corporate practice.

He has assisted on a range of transactions, including private and public mergers and acquisitions, securities offerings, financings, corporate governance and other corporate matters.

### REPRESENTATIVE WORK

#### Fortis Inc.

Acted for Fortis Inc. in its C\$600-million offering by private placement of 4.090% senior unsecured notes due March 26, 2032.

#### Government of Canada

Acted for the syndicate of underwriters, co-led by BMO Nesbitt Burns Inc., CIBC World Markets Inc., National Bank Financial Inc. and RBC Dominion Securities Inc., in the Government of Canada's offering of Series C Green Bonds in the principal amount of C\$2-billion.

#### RAVL Inc.

Acted for the shareholders of RAVL Inc., a provider of advisory and engineering services for the financial services industry, in connection with the sale of 50% of its outstanding shares to MML Capital Partners.

#### Hellman & Friedman

Acted as Canadian counsel to Hellman & Friedman-backed AutoScout24, a European online automotive marketplace, in its acquisition of TRADER Corporation, a Canadian online marketplace also offering dealership and OEM software and lender services for the automotive sector, from Thoma Bravo.

#### Fortis Inc.

Acted for Fortis Inc. in the renewal of its at-the-market public offering of up to C\$500-million of common shares, which may be sold through the Toronto Stock Exchange, the New York Stock Exchange or on any other marketplace in Canada or the United States on which the common shares are traded.

#### Blue Wolf Capital Partners LLC

Acted for Blue Wolf Capital Partners LLC in its sale of a majority stake in The State Group, a diversified, multi-trade contractor providing construction, electrical, mechanical, maintenance and civil construction services.

#### Government of Canada

Acted for the syndicate of underwriters, co-led by Desjardins Securities Inc., National Bank Financial Inc., RBC Dominion Securities Inc. and Scotia Capital Inc., in the re-opening of the Government of Canada's offering of Series B Green Bonds in the principal amount of C\$2-billion.

#### BMO Nesbitt Burns Inc, CIBC World Markets Inc., RBC Dominion Securities Inc., Scotia Capital Inc. and The Toronto-Dominion Bank

Acted for the syndicate of underwriters, co-led by BMO Nesbitt Burns Inc., CIBC World Markets Inc., RBC Dominion Securities Inc., Scotia Capital Inc. and The Toronto-Dominion Bank, in the Government of Canada's offering of Series B

# DAVIES

## Matthew Sherman

Partner

### Office

Toronto

### Tel

416.367.7617

### Email

msherman@dwpm.com

Green Bonds in the principal amount of C\$4-billion.

### **BMO Capital Markets, National Bank Financial and TD Securities**

Acted for the syndicate of agents, co-led by BMO Capital Markets, National Bank Financial and TD Securities, in TMX Group Limited's Canadian private placement of C\$1.1 billion aggregate principal amount of senior debentures issued across three series.

### **Bruker Corporation**

Acted for Bruker Corporation in its acquisition of Tornado Spectral Systems Inc., a company that provides chemical analysis and measurement systems for Raman spectroscopy primarily used in pharmaceutical, petrochemical, and biotechnology applications.

## RECOGNITIONS

Osgoode Hall Law School—Fogler Rubinoff LLP Prize in Property Law; Clifton H. Lane Memorial Prize; Ronald J. Rolls '58 QC Prize; W. Struan Robertson, Q.C. Memorial Prize

## INSIGHTS

Governance Insights: Trends and Developments in Diversity  
Apr. 21, 2023

Davies Governance Insights 2020, contributor  
Oct. 05, 2020

Davies Governance Insights 2019, contributor  
Oct. 03, 2019

## EDUCATION

Osgoode Hall Law School, JD, 2017  
McGill University, BA (with Distinction), 2013