



Matthew Sherman
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Expertise
Corporate

Bar Admissions
Ontario, 2018

Matthew is developing a broad corporate practice.

He has assisted on a range of transactions, including private and public mergers and acquisitions, securities offerings, financings, corporate governance and other corporate matters.

REPRESENTATIVE WORK

Hellman & Friedman

Acting as Canadian counsel to Hellman & Friedman-backed AutoScout24, a European online automotive marketplace, in its acquisition of TRADER Corporation, a Canadian online marketplace also offering dealership and OEM software and lender services for the automotive sector, from Thoma Bravo.

BMO Capital Markets, National Bank Financial and TD Securities

Acted for the syndicate of agents, co-led by BMO Capital Markets, National Bank Financial and TD Securities, in TMX Group Limited's Canadian private placement of C\$1.1 billion aggregate principal amount of senior debentures issued across three series.

Bruker Corporation

Acted for Bruker Corporation in its acquisition of Tornado Spectral Systems Inc., a company that provides chemical analysis and measurement systems for Raman spectroscopy primarily used in pharmaceutical, petrochemical, and biotechnology applications.

Fortis Inc.

Acted for Fortis Inc. in its C\$500-million offering by private placement of 5.677% senior unsecured notes due November 8, 2033.

Fortis Inc.

Acted for Fortis Inc. in establishing its at-the-market public offering of up to C\$500-million of common shares, which may be sold through the Toronto Stock Exchange, the New York Stock Exchange or on any other marketplace in Canada or the United States on which the common shares are traded.

Barrick Gold Corporation

Acted for Barrick Gold Corporation in its C\$30-million sale to Montage Gold Corp. of the Mankono-Sissédougou joint venture project with Endeavour Mining plc.

Ironbridge Equity Partners

Acted for Ironbridge Equity Partners in the sale of its portfolio company, Thermogenics Inc., to Audax Private Equity.

Royal Bank of Canada

Acted for the underwriters led by Royal Bank of Canada in the inaugural green bond offering of C\$5 billion by the Government of Canada.

Kesson Group

Acted for the Kesson Group, a Canadian technology company that operates the Teach Away, Classroom and Skooli platforms within the growing eLearning

DAVIES

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market, in its sale to Pluribus Technologies Corp.

TD Securities Inc. and Goldman Sachs Canada Inc.

Acted for a syndicate of underwriters led by TD Securities Inc. and Goldman Sachs Canada Inc., as joint bookrunners, on the C\$402.5-million initial public offering of Softchoice Corporation, a leading technology solutions provider in North America.

RECOGNITIONS

Osgoode Hall Law School—Fogler Rubinoff LLP Prize in Property Law; Clifton H. Lane Memorial Prize; Ronald J. Rolls '58 QC Prize; W. Struan Robertson, Q.C. Memorial Prize

INSIGHTS

Governance Insights: Trends and Developments in Diversity
Apr. 21, 2023

Davies Governance Insights 2020, contributor
Oct. 05, 2020

Davies Governance Insights 2019, contributor
Oct. 03, 2019

EDUCATION

Osgoode Hall Law School, JD, 2017
McGill University, BA (with Distinction), 2013