



## Natalie Renner

Partner

### Office

Toronto

### Tel

416.367.7489

### Email

nrenner@dwpv.com

### Expertise

Corporate  
Financial Restructuring and  
Insolvency

### Bar Admissions

Ontario, 2008

“Natalie is practical-minded, savvy and knows the ins and outs of insolvency.”

Industry Peer – *Chambers Canada*

Natalie has a broad commercial practice focusing on insolvency, corporate reorganizations, asset sales and acquisitions, creditor rights enforcement and proceedings under the *Companies' Creditors Arrangement Act* and the *Bankruptcy and Insolvency Act*. She also advises on banking, finance and corporate matters. Her clients – including financial institutions, corporations, strategic investors and accounting firms – appreciate Natalie's business-minded solutions and expertise at identifying and resolving their important concerns.

A frequent lecturer on insolvency and commercial law matters at the Osgoode Professional Development Program and the Osgoode Professional LLM Program and Osgoode Hall Law School. On top of her academic involvement, Natalie is a member of Davies' Toronto Student Committee.

## REPRESENTATIVE WORK

### **Knight Therapeutics Inc.**

Acted for Knights Therapeutics Inc., as licensee of Antibe Therapeutics Inc., in Antibe's restructuring under the *Companies' Creditors Arrangement Act* and receivership proceedings.

### **Mastermind Toys**

Acted for Mastermind Toys in its proceedings under the *Companies' Creditors Arrangement Act*, which included liquidating 18 stores and the sale of majority of its locations to Mastermind Toys Inc., a subsidiary of Unity Acquisitions Inc.

### **The Body Shop Canada Limited**

Acting for The Body Shop Canada Limited Inc. with its restructuring under the *Companies' Creditors Arrangement Act*, which include liquidating 33 stores across Canada.

### **FTI Consulting Canada Inc.**

Acting for FTI Consulting Canada Inc. in its capacity as court-appointed monitor of Imperial Tobacco Canada Limited and its affiliated corporation, Imperial Tobacco Company Limited, in proceedings under the *Companies' Creditors Arrangement Act* and Chapter 15 of the U.S. Bankruptcy Code.

### **Post Road Specialty Lending Fund II LP**

Acting for Post Road Specialty Lending Fund II LP, as well as MBL as the agent for the Post Road Group lenders, on restructuring and insolvency matters in connection with Post Road's investment in Trade X Group of Companies and Wholesale Express.

### **Confidential client**

Acting for the debtor in a confidential restructuring and wind down involving three separate agricultural companies across Canada and the U.S. with combined

# DAVIES

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annual revenue in excess of \$50 million.

### Ironbridge Equity Partners

Acted for Ironbridge Equity Partners in its acquisition (and related financing) of the Gesco Group of Companies, a leading specialty distributor of floor covering solutions across Canada, pursuant to a sale proceeding conducted under the *Companies' Creditors Arrangement Act*.

### Tenneco

Acting for Tenneco, in its capacity as a large customer in the receivership of UTIL Canada and Mechtron.

### Crystallex International Corporation

Acting as counsel for the debtor in Crystallex International Corporation's proceedings under the *Companies' Creditors Arrangement Act*.

### Deloitte

Acting as Canadian counsel to Deloitte as joint administrator of Links of London (UK) Ltd., a UK-based luxury brand jewellery company.

## RECOGNITIONS

*Chambers Global: The World's Leading Lawyers for Business—*  
Restructuring/Insolvency

*Chambers Canada: Canada's Leading Lawyers for Business—*  
Restructuring/Insolvency

*IFLR1000: The Guide to the World's Leading Financial Law Firms—*Restructuring  
and Insolvency

*Lexpert Special Edition: Restructuring and Insolvency*

*Lexpert Rising Stars: Leading Lawyers Under 40*

*The Canadian Legal Lexpert Directory—*Insolvency and Financial Restructuring:  
Financial Restructuring; Insolvency Litigation

*The Best Lawyers in Canada—*Insolvency and Financial Restructuring Law

## INSIGHTS

Insolvency Institute of Canada, 2024 Annual Conference, "Dual Corporate Personalities – Now You See One, Now You Don't"; Scottsdale, AZ  
Sept. 26, 2024

Insolvency Insider, Lenders Conference, "Taking Things to the Next Level"  
Mar. 01, 2023

Annual Review of Insolvency Law (ARIL), Conference, "Oppression and Insolvency: When Does Prejudice Become Unfair?"; Webcast  
Feb. 04, 2022

Are the Rumours True? Has There Been a Shift Away From the Use of Plans of Compromise and Arrangement under the CCAA? A Cross-Canada Look at the use of CCAA Plans of Compromise and Arrangement over the Years, co-author

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Feb. 26, 2021

Insolvency Insider, "2020: A Year of Firsts in Cannabis Insolvencies"; Webcast  
Jan. 25, 2021

Trending Decisions: Cases We Are Following, co-author  
Nov. 15, 2020

Trending Decisions: Cases We Are Following, co-author  
July 07, 2020

Trending Decisions: Cases We Are Following, co-author  
Aug. 15, 2019

Trending Decisions: Cases We Are Following, co-author  
Mar. 15, 2019

Top Court Rules Bankrupt Corporations Can't Evade Environmental Obligations  
Feb. 05, 2019

## **EDUCATION**

Osgoode Hall Law School, LLB, 2007  
University of Toronto, BA, 2001

## **PROFESSIONAL AFFILIATIONS**

Annual Review of Insolvency Law (ARIL)  
Insolvency Institute of Canada  
Ontario Bar Association  
Turnaround Management Association

## **BOARD MEMBERSHIPS**

Turnaround Management Association

## **COMMUNITY INVOLVEMENT**

Insolvency Institute of Canada, Ontario Regional Networking & Professional  
Development Committee, co-chair  
Turnaround Management Association, Toronto Chapter, Director and Executive at  
Large; Network of Women, co-chair

## **TEACHING ENGAGEMENTS**

Since 2013, Natalie has lectured on insolvency and commercial law matters at  
the Osgoode Professional Development Program, the Osgoode Professional  
LLM Program and Osgoode Hall Law School. Natalie also teaches the  
Regulation of the Canadian Cannabis Industry course at Osgoode Hall Law  
School and has taught the business law section of the CanBarPrep Course.