DAVIES



Noah Abitbol Associate

Office Montréal

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ExpertiseCorporate

Bar Admissions Québec, 2023

Noah is developing a broad corporate practice.

He has assisted clients on a variety of transactions, including private and public mergers and acquisitions, commercial real estate and other corporate matters.

REPRESENTATIVE WORK

Bain Capital Private Equity (Japan) LLC

Acting as Canadian counsel to Bain Capital, a leading global private investment firm, in its US\$3.3 billion acquisition of Mitsubishi Tanabe Pharma Corporation, a Japanese pharmaceutical company.

Toppan Inc.

Acted as Canadian counsel to TOPPAN Holdings Inc. in its US\$1.8 billion acquisition of the Thermoformed and Flexibles Packaging business of Sonoco Products Company (NYSE: SON), a global leader in high-value sustainable packaging.

Phoenix Partners Management Inc.

Acted for Phoenix Partners Management Inc. in its acquisition of Launchlife International Inc., a leading franchisor of education platforms and brands, with franchisees located in Canada, the United States and the United Kingdom.

Dollarama L.P.

Acting for Dollarama L.P. with its acquisition of lands in the Calgary metropolitan region, Alberta for a total cash consideration of C\$46,700,000. Such lands will be used to build a warehouse and second distribution centre to service stores in Western Canada. The construction of the logistics hub, excluding land acquisition costs, is currently anticipated to require total capital expenditures of approximately C\$450,000,000.

Searchlight Pharma Inc.

Acted for the shareholders of Searchlight Pharma Inc., a top-growth Canadian specialty and innovative branded pharmaceutical company, in connection with the sale of their 100% interest to Apotex Inc.

RelationShop Inc.

Acted as Canadian counsel for RelationShop Inc. in its acquisition of all of the issued and outstanding shares of Mercatus Technologies, a leading provider of eCommerce solutions for regional grocers and independents.

Ember Infrastructure Management, LP

Acted for funds managed by Ember Infrastructure Management, LP, a New York-based private equity firm, in its \$395-million acquisition of H2O Innovation Inc., a TSX-listed company, by way of statutory plan of arrangement under the *Canada Business Corporations Act*, and the associated rollover of shares by Investissement Québec, Caisse de dépôt et placement du Québec and management.

Ecometrica Limited

Acted for the shareholders of Ecometrica Limited, a leading EHS and ESG

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software provider, in the sale of their 100% interest to EcoOnline UK Limited.

BELLUS Health Inc.

Acted for BELLUS Health Inc. in its US\$2-billion sale to GSK plc, a British-based pharmaceutical company.

American Holt, LLC, a portfolio company of Arcline Investment Management

Acted for American Holt, LLC, a portfolio company of Arcline Investment Management, in its acquisition of DMA Solution Inc., a leading engineering company for solutions in the manufacturing of high performance products for the PET plastic container and beverage industries.

EDUCATION

Université de Montréal, JD, 2022 Université de Montréal, LLB, 2021

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