## **DAVIES**



Olivia Khazam Partner

#### Office Montréal

**Tel** 514.841.6484

# Email okhazam@dwpv.com

### **Expertise**

Tax Private Client

#### Bar Admissions Québec, 2015

# Olivia brings an incisive and rigorous approach to her clients' complex tax issues.

She advises domestic and international clients on tax planning matters related to mergers and acquisitions, corporate reorganizations, real estate, corporate finance and estate planning. Olivia's industry experience spans retail, media, video games and real estate, as well as public and private companies, private equity and pension funds. She also provides advice to clients in disputes with the Canada Revenue Agency and provincial taxation authorities.

Olivia is a member of our Knowledge Management Committee.

#### **REPRESENTATIVE WORK**

#### The Bidvest Group Limited

Acting for The Bidvest Group Limited, a South African publicly-traded company, in its acquisition of 100% of Citron Hygiene LP, a provider of washroom hygiene products and services in the U.S., Canada and UK, from Birch Hill Equity Partners and other investors.

#### Advance Auto Parts, Inc.

Acted as Canadian counsel to Advance Auto Parts, Inc. in its US\$1.5-billion sale of Worldpac, Inc., a wholesale distributor of quality aftermarket replacement automotive parts, to The Carlyle Group Inc..

#### **InterRent Real Estate Investment Trust**

Acted for InterRent Real Estate Investment Trust with its C\$107 million purchase of a multiresidential property located in Montréal, Québec.

#### Long Span Partners, LLC

Acted for the shareholders of Risk Control Technologies Inc., Toronto-based leading provider of risk management and loss control solutions to the insurance industry, in the sale of a 100% interest to Duck Creek Technologies Inc.

Oxford Properties Group and Canada Pension Plan Investment Board Acted for Oxford Properties Group and Canada Pension Plan Investment Board in its C\$325-million sale of Les Galeries de le Capitale, a super regional enclosed shopping centre located in Quebec City, to Primaris Real Estate Investment Trust.

#### The Blackstone Group

Acted for funds affiliated with Blackstone in its acquisition of Trystar, a premier provider of electrical equipment used for backup power solutions.

#### Direct Travel, Inc.

Acted as Canadian counsel to Direct Travel, Inc., in its sale to a group of investors, including Durable Capital Partners, Madrona Ventures, Top Tier Capital Partners, and Blackstone Credit & Insurance, led by Steve Singh.

#### Mondi plc

Acted for Mondi plc, a global leader in the production of sustainable packaging

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and paper, in its acquisition of the Hinton Pulp mill from West Fraser Timber Co. Ltd. (West Fraser) and its long-term partnership with West Fraser to access local, high-quality fibre from well-established wood basket, as well as with Mondi plo's plans to invest €400 million in the expansion of Hinton.

#### The Aaron's Company, Inc.

Acting for The Aaron's Company, Inc., in its proposed sale to IQVentures Holdings, LLC in an all cash transaction valuing Aaron's at approximately US\$504 million.

#### Design World LLC d/b/a WTWH Media, LLC

Acted as Canadian counsel to Design World LLC d/b/a WTWH Media, LLC, a Mountaingate Capital portfolio company, in its acquisition via a wholly owned Canadian subsidiary of substantially all the assets of Engineering.com Incorporated, a media website operator focused on engineering related content.

#### **RECOGNITIONS**

The Best Lawyers in Canada—Tax Law

#### **INSIGHTS**

Accountants Study Group, "Potpourri of Recent Tax Measures"; Montréal, QC Nov. 07, 2023

PAC Seminar 2023, "New Housing Measures: Underused Housing Tax and Prohibition on Purchase of Residential Property by Non-Canadians"; Montréal, QC

June 13, 2023

New Rules and Reporting Requirements Coming for the Real Estate Sector Dec. 23, 2022

Canadian Tax Foundation, 74th Annual Tax Conference, "Family Offices – Tax and Other Considerations with Running an Effective Family Office"; Nov. 27-29 Nov. 27, 2022

Federal Budget 2022: Tax Highlights

Apr. 08, 2022

Accountant Study Group, "Canadian Legislative and Technical Tax Update"; Montréal, QC

Jan. 18, 2022

Tax Executives Institute, Montréal Chapter, "Québec Tax Disclosure"; Webinar Oct. 26, 2021

Association de planification fiscale et financière, Annual Conference 2021, "What you should know before changing the trustee or beneficiary of your trust"; Webcast

Oct. 08, 2021

The Family Office of Tomorrow: A Canadian Perspective, co-author Aug. 01, 2021

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Was There a "Liquidation and Dissolution"? A (Corporate) Existential Question, co-author
June 01, 2021

### **EDUCATION**

Chartered Professional Accountants of Canada, In-Depth Tax Course, Levels I, II & III, 2019
McGill University, BCL/LLB (Dean's Honour List), 2014
McGill University, BComm, 2010