



Olivia Khazam

Partner

Office

Montréal

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Expertise

Tax

Private Client

Bar Admissions

Québec, 2015

Olivia brings an incisive and rigorous approach to her clients' complex tax issues.

She advises domestic and international clients on tax planning matters related to mergers and acquisitions, corporate reorganizations, real estate, corporate finance and estate planning. Olivia's industry experience spans retail, media, video games and real estate, as well as public and private companies, private equity and pension funds. She also provides advice to clients in disputes with the Canada Revenue Agency and provincial taxation authorities.

Olivia is a member of our Pro Bono Committee.

REPRESENTATIVE WORK

Direct Travel, Inc.

Acted as Canadian counsel to Direct Travel, Inc., in its sale to a group of investors, including Durable Capital Partners, Madrona Ventures, Top Tier Capital Partners, and Blackstone Credit & Insurance, led by Steve Singh.

Mondi plc

Acted for Mondi plc, a global leader in the production of sustainable packaging and paper, in its acquisition of the Hinton Pulp mill from West Fraser Timber Co. Ltd. (West Fraser) and its long-term partnership with West Fraser to access local, high-quality fibre from well-established wood basket, as well as with Mondi plc's plans to invest €400 million in the expansion of Hinton.

The Aaron's Company, Inc.

Acting for The Aaron's Company, Inc., in its proposed sale to IQVentures Holdings, LLC in an all cash transaction valuing Aaron's at approximately US\$504 million.

Design World LLC d/b/a WTWH Media, LLC

Acted as Canadian counsel to Design World LLC d/b/a WTWH Media, LLC, a Mountaingate Capital portfolio company, in its acquisition via a wholly owned Canadian subsidiary of substantially all the assets of Engineering.com Incorporated, a media website operator focused on engineering related content.

Mountaingate Capital

Acted for Mountaingate Capital Management II, L.P. in its strategic investment in Bond Brand Loyalty Group, a leading marketing, customer experience and loyalty software management group.

Bruker Corporation

Acted for Bruker, a Nasdaq-listed provider of scientific instruments and analytical and diagnostic solutions, in its acquisition of Neurescence Inc., a Toronto-based innovative provider of optical functional neuroimaging.

Interfor Corporation

Acted for Interfor Corporation in its acquisition for over C\$325-million of 100% of the equity interests of Kilmer Group-backed Chaleur Forest Products entities.

DAVIES

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SPS Commerce, Inc.

Acted for SPS Commerce, Inc., an American retail cloud services company, in its US\$49-million acquisition of InterTrade Systems Inc., a Canadian SaaS commerce technology solutions company, from mdm commerce inc.

IDEXX Laboratories, Inc.

Acted for IDEXX Laboratories, Inc., a leader in the design, development and marketing of diagnostic test instruments to monitor animal health and analyze dairy products and water, in its acquisition of the assets of Pathogen Detection Systems, Inc.

Claridge Inc.

Acted for Claridge Food Group in its C\$40-million investment in WeCook Meals, the leading ready-to-eat food processor in Québec and Ontario.

INSIGHTS

Accountants Study Group, “Potpourri of Recent Tax Measures”; Montréal, QC
Nov. 07, 2023

PAC Seminar 2023, “New Housing Measures: Underused Housing Tax and Prohibition on Purchase of Residential Property by Non-Canadians”; Montréal, QC
June 13, 2023

New Rules and Reporting Requirements Coming for the Real Estate Sector
Dec. 23, 2022

Canadian Tax Foundation, 74th Annual Tax Conference, “Family Offices – Tax and Other Considerations with Running an Effective Family Office”; Nov. 27-29
Nov. 27, 2022

Federal Budget 2022: Tax Highlights
Apr. 08, 2022

Accountant Study Group, “Canadian Legislative and Technical Tax Update”; Montréal, QC
Jan. 18, 2022

Tax Executives Institute, Montréal Chapter, “Québec Tax Disclosure”; Webinar
Oct. 26, 2021

Association de planification fiscale et financière, Annual Conference 2021, “What you should know before changing the trustee or beneficiary of your trust”;
Webcast
Oct. 08, 2021

The Family Office of Tomorrow: A Canadian Perspective, co-author
Aug. 01, 2021

Was There a “Liquidation and Dissolution”? A (Corporate) Existential Question, co-author
June 01, 2021

EDUCATION

DAVIES

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Chartered Professional Accountants of Canada, In-Depth Tax Course, Levels I, II & III, 2019

McGill University, BCL/LLB (Dean's Honour List), 2014

McGill University, BComm, 2010