

DAVIES



Patrick G. Barry

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Expertise

Private Equity
Mergers and Acquisitions
Corporate
Capital Markets and Securities

Bar Admissions

Ontario, 1993

“Patrick Barry is a sage business adviser. He is practical, he sees the big picture and he is commercial. He is a skilled negotiator and gets what is needed in a calm and deliberate manner, which is important throughout the ups and downs of a transaction.”

Client – Chambers Canada

Patrick focuses on public and private mergers and acquisitions, private equity investment transactions, fund formation and debt and equity corporate finance. He also has significant expertise in corporate joint ventures and structured finance transactions.

Patrick acts for leading private equity funds, hedge funds and asset managers, as well as for enterprises of all sizes – from startups to multinationals. Known for his precise and detail-oriented advice, Patrick is trusted by clients to be their “eyes and ears on market trends.” (*Chambers Canada 2018*). He regularly applies his wide-ranging experience and good judgment to some of the country’s most high-profile transactions.

Patrick is a member of our Management Committee. Outside the firm, he provides pro bono services to small local organizations requiring legal services to help their communities.

REPRESENTATIVE WORK

Ironbridge Equity Partners

Acted for Ironbridge Equity Partners in its sale of Advanced Engineered Products to TerraVest Industries.

Mastermind Toys

Acted for Mastermind Toys in its proceedings under the *Companies' Creditors Arrangement Act*, which included liquidating 18 stores and the sale of majority of its locations to Mastermind Toys Inc., a subsidiary of Unity Acquisitions Inc.

Ironbridge Equity Partners

Acted for Ironbridge Equity Partners in its acquisition (and related financing) of the Gesco Group of Companies, a leading specialty distributor of floor covering solutions across Canada, pursuant to a sale proceeding conducted under the *Companies' Creditors Arrangement Act*.

Ironbridge Equity Partners Management Limited

Acted for Ironbridge Equity Partners Management Limited in its acquisition and related financing of La Verrerie Walker Ltée/Walker Glass Company Ltd., a Montréal-based company that manufactures mirror and acid etch-glazing substrates.

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Ironbridge Equity Partners

Acted for Ironbridge Equity Partners in its acquisition and related financing of North American Produce Buyers Limited, a leading importer and distributor of premium fruit.

Fulcrum Capital Partners

Acted for Fulcrum Capital Partners in the merger of its portfolio company, Accucam Machining, with EQI Ltd., a portfolio company of Atlas Holdings, to create a leading global supply chain solution for metal products.

Ironbridge Equity Partners

Acted for Ironbridge Equity Partners in the sale of Back in Motion Rehab Inc., a leading provider of employment, rehabilitation and physiotherapy services, to an entity controlled by Yorkville Asset Management Inc.

Birch Hill Equity Partners and Kicking Horse Capital

Acted for Birch Hill Equity Partners and Kicking Horse Capital in connection with their respective investments in Tidewater Midstream and Infrastructure Ltd. This private placement was held concurrently with a bought deal public offering by Tidewater, with gross proceeds to Tidewater from the two transactions of approximately \$84 million.

Fulcrum Capital Partners

Acted for Fulcrum Capital Partners in the sale of Kore Outdoor Inc. to Ironbridge Equity Partners.

Ironbridge Equity Partners

Acted for Ironbridge Equity Partners in the sale of its portfolio company, Thermogenics Inc., to Audax Private Equity.

RECOGNITIONS

Chambers Global: The World's Leading Lawyers for Business—Private Equity; Buyouts

Chambers Canada: Canada's Leading Lawyers for Business—Investment Funds; Fund Formation (Band 1); Private Equity; Buyouts

IFLR1000: The Guide to the World's Leading Financial Law Firms—Investment Funds; Private Equity

The Lexpert/American Lawyer Guide to the Leading 500 Lawyers in Canada—Corporate Commercial Law; Private Equity

Lexpert Special Edition: Finance and M&A

Lexpert Guide to US/Canada Cross-Border Lawyers in Canada—Financing

The Canadian Legal Lexpert Directory—Corporate Commercial Law (Most Frequently Recommended); Private Equity (Most Frequently Recommended); Corporate Finance and Securities; Corporate Mid-Market; Investment Funds and Asset Management: Investment Funds; Mergers and Acquisitions

Who's Who Legal: Canada—Mergers and Acquisitions

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The Best Lawyers in Canada—Venture Capital Law; Corporate Law; Leveraged Buyouts and Private Equity Law; Mergers and Acquisitions Law; Securities Law

Expert Guides—Private Equity

EDUCATION

University of Toronto, LLB, 1991

Harvard University, AB (Magna Cum Laude), 1988