



Peter Martorelli

Partner

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Expertise

Corporate
Mergers and Acquisitions
Capital Markets and Securities

Bar Admissions

Ontario, 2012

With a broad practice in acting on corporate, commercial and securities transactions, Peter keeps his focus on clients' success.

Peter acts for clients on mergers and acquisitions, as well as securities offerings and secured lending matters. He assists with ongoing securities and corporate law obligations. Peter regularly works with clients in banking, energy, private equity, real estate and mining.

In 2014, Peter spent six months on secondment with RBC Law Group's Capital Markets team.

REPRESENTATIVE WORK

Scotia Capital Inc and TD Securities

Acted for a syndicate of underwriters, co-led by Scotia Capital Inc. and TD Securities Inc. in an offering of C\$200-million aggregate principal amount of Series L Notes of Crombie Real Estate Investment Trust due March 29, 2030.

Morgan Stanley and Goldman Sachs

Acted as Canadian counsel to the underwriters, led by Morgan Stanley and Goldman Sachs, in the US\$700-million cross-border initial public offering of Bausch + Lomb Corporation, a leading global eye health business.

Crombie REIT

Acted for a syndicate of underwriters, led by Scotia Capital Inc. and BMO Nesbitt Burns Inc. as joint bookrunners, in an offering of an aggregate of \$200 million of trust units of Crombie REIT and Class B LP units of Crombie Limited Partnership exchangeable for trust units of Crombie.

r2p GmbH

Acted for r2p GmbH, a leading Germany-based international smart public transportation technology company, in its acquisition of T.G. Baker Americas Inc. and Intelligent Passenger Solutions Inc., two Ontario-based companies specializing in supplying scalable and integrated passenger information systems for transit operators.

CIBC Capital Markets, Scotia Capital Inc. and TD Securities Inc.

Acted for syndicate of agents, co-led by CIBC Capital Markets, Scotia Capital Inc. and TD Securities Inc., in a \$150-million offering of series J senior unsecured notes of Crombie REIT.

Ironbridge Equity Partners

Acted for Ironbridge Equity Partners on the acquisition and related financing of Cendrex Industries, a leading manufacturer of high-quality standard and made-to-order access doors for the North American residential and non-residential construction market.

Canadian Imperial Bank of Commerce

Acted for a syndicate of lenders led by Canadian Imperial Bank of Commerce in

DAVIES

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establishing \$250-million margin loan facilities for material shareholders of dentalcorp Holdings Ltd. in connection with its initial public offering.

Canadian Imperial Bank of Commerce

Acted for Canadian Imperial Bank of Commerce in establishing a \$1.3-billion senior credit facility and a \$250-million bridge facility for the \$950-million initial public offering by dentalcorp Holdings Ltd., Canada's largest network of dental practices.

Scotia Capital Inc. and BMO Nesbitt Burns Inc.

Acted for a syndicate of underwriters, led by Scotia Capital Inc. and BMO Nesbitt Burns Inc. as joint bookrunners, in an offering of an aggregate of \$141.5 million of trust units of Crombie REIT and Class B LP units of Crombie Limited Partnership exchangeable for trust units of Crombie.

The Toronto-Dominion Bank

Acted for The Toronto-Dominion Bank, as administrative agent, in the restatement of syndicated aggregate credit facilities made available to GoodLife Fitness Centres, Canada's largest operator of exercise facilities, in connection with the loan received by Goodlife from Canada Enterprise Emergency Funding Corp. under the Large Employer Emergency Financing Facility.

RECOGNITIONS

The Legal 500 Canada—Banking and Finance (Next Generation Partner)

IFLR1000: Guide to the World's Leading Financial Law Firms—Banking

Lexpert Special Edition: Finance and M&A

The Canadian Legal Lexpert Directory—Banking & Financial Institutions; Corporate Commercial Law; Corporate Finance and Securities

The Best Lawyers in Canada—Banking and Finance Law

Osgoode Hall Law School—Harley D. Hallett Scholarship; Simms Shuber Prize (Corporate Governance)

EDUCATION

Osgoode Hall Law School, JD, 2011

DeGroot School of Business, McMaster University, MBA (D.M. Hedden Gold Medallist), 2008

DeGroot School of Business, McMaster University, BComm (Governor General's Silver Medallist), 2007