



Puneet Aujla

Associate

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Expertise

Corporate

Bar Admissions

Ontario, 2023

Puneet is developing a comprehensive corporate practice.

She has assisted on a range of transactions, including public and private mergers and acquisitions, securities offerings, financings, fund formations, corporate tax reorganizations, banking and corporate financings, corporate governance and general corporate matters.

REPRESENTATIVE WORK

RFNow

Acted for RFN^{ow}, a portfolio company of CVC DIF, in connection with the establishment of credit facilities provided by a syndicate of lenders led by National Bank of Canada and Canadian Imperial Bank of Commerce.

Hydrostor Inc.

Acted for Hydrostor Inc., a leading developer and operator of long duration energy storage systems, in securing a US\$150 million convertible note financing commitment from Canada Growth Fund Inc. ("CGF"), Goldman Sachs Alternatives, and Canada Pension Plan Investment Board and an additional US\$50 million convertible development expenditure loan facility from CGF.

Agnico Eagle Mines Limited

Acting for Agnico Eagle Mines Limited in its acquisition of O3 Mining Inc. by way of a friendly take-over bid valued at C\$204 million.

Golden Venture Partners

Acted for Golden Ventures in connection with the formation of its fifth fund, Golden Ventures V, a leading seed-stage venture capital fund investing across North America.

Mastermind Toys

Acted for Mastermind Toys in its proceedings under the *Companies' Creditors Arrangement Act*, which included liquidating 18 stores and the sale of majority of its locations to Mastermind Toys Inc., a subsidiary of Unity Acquisitions Inc.

ArcTern Partners Inc.

Acted for ArcTern Ventures in the formation of its third flagship fund, ArcTern Ventures Fund III, a US\$335 million venture capital fund focused on climate technology companies around the world.

Sixty North Unity

Acting for Sixty North Unity, a consortium of Indigenous communities from the Yukon, the Northwest Territories and Nunavut, in connection with its proposed acquisition of Northwestel from Bell Canada for approximately C\$1 billion, which would make Northwestel the largest indigenous-owned telecommunications company in the world.

Fengate Capital Management

Acted for Fengate Capital Management in its acquisition of the Morris

DAVIES

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Cogeneration, LLC, a 177 MW combined heat and power facility in Morris, Illinois, from Atlantic Power and Utilities.

Canaccord Genuity Group Inc.

Acted for the special committee of the board of directors of Canaccord Genuity Group Inc. in connection with management's proposed takeover bid for the common shares of Canaccord.

DIF Capital Partners

Acted for DIF Capital Partners, through its DIF Core Infrastructure Fund III (DIF CIF III), in its acquisition of RFNow Inc., an independent enterprise fiber, residential fiber, fixed wireless internet and phone services provider in Manitoba and Saskatchewan.

EDUCATION

Osgoode Hall Law School, JD, 2022

Wilfrid Laurier University, BBA (Honours), 2019