DAVIES



Puneet Aujla Associate

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ExpertiseCorporate

Bar Admissions Ontario, 2023

Puneet is developing a comprehensive corporate practice.

She has assisted on a range of transactions, including public and private mergers and acquisitions, securities offerings, financings, fund formations, corporate tax reorganizations, banking and corporate financings, corporate governance and general corporate matters.

REPRESENTATIVE WORK

Mastermind Toys

Acted for Mastermind Toys in its proceedings under the *Companies' Creditors*Arrangement Act, which included liquidating 18 stores and the sale of majority of its locations to Mastermind Toys Inc., a subsidiary of Unity Acquisitions Inc.

ArcTern Partners Inc.

Acted for ArcTern Ventures in the formation of its third flagship fund, ArcTern Ventures Fund III, a US\$335 million venture capital fund focused on climate technology companies around the world.

Golden Venture Partners

Acted for Golden Ventures in connection with the formation of its fifth fund, Golden Ventures V, a leading seed-stage venture capital fund investing across North America.

Sixty North Unity

Acting for Sixty North Unity, a consortium of Indigenous communities from the Yukon, the Northwest Territories and Nunavut, in connection with its proposed acquisition of Northwestel from Bell Canada for approximately C\$1 billion, which would make Northwestel the largest indigenous-owned telecommunications company in the world.

Fengate Capital Management

Acted for Fengate Capital Management in its acquisition of the Morris Cogeneration, LLC, a 177 MW combined heat and power facility in Morris, Illinois, from Atlantic Power and Utilities.

Canaccord Genuity Group Inc.

Acted for the special committee of the board of directors of Canaccord Genuity Group Inc. in connection with management's proposed takeover bid for the common shares of Canaccord.

DIF Capital Partners

Acted for DIF Capital Partners, through its DIF Core Infrastructure Fund III (DIF CIF III), in its acquisition of RFNow Inc., an independent enterprise fiber, residential fiber, fixed wireless internet and phone services provider in Manitoba and Saskatchewan.

Fulcrum Capital Partners

Acted for Fulcrum Capital Partners in the merger of its portfolio company,

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Accucam Machining, with EQI Ltd., a portfolio company of Atlas Holdings, to create a leading global supply chain solution for metal products.

Ironbridge Equity Partners Management Limited

Acted for Ironbridge Equity Partners in the first and final closing of its fourth private equity fund, Ironbridge Equity Partners IV, LP, which raised \$383 million from investors globally and surpassed its \$325-million target.

EDUCATION

Osgoode Hall Law School, JD, 2022 Wilfrid Laurier University, BBA (Honours), 2019

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