



Rachel Park

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Expertise

Corporate

Bar Admissions

Ontario, 2021

Rachel is developing a broad corporate practice.

Rachel has assisted on a range of transactions, including private mergers and acquisitions, private fund formations, venture capital and start ups, and other corporate and commercial matters. She has experience assisting on transactions relating to intellectual property, privacy and data.

REPRESENTATIVE WORK

Canada Growth Fund Inc.

Acted for Canada Growth Fund Inc. in leading the US\$55-million convertible debt financing of dcbel Inc., a Montréal-based smart home energy platform company.

Cookin Inc.

Acted for Cookin Inc. in its all-stock sale to CookUnity, a U.S.-based chef-made meal delivery startup.

BrandProject

Acted for BrandProject in connection with the formation of BrandProject Capital Fund II LP, an early-stage venture capital fund focused on making investments in next generation consumer product, service, and technology companies across North America.

Cvent, Inc.

Acted as Canadian counsel to Cvent, Inc., a portfolio company of Blackstone, in its acquisition of Splash, an event marketing technology company.

ArcTern Partners Inc.

Acted for ArcTern Ventures in the formation of its third flagship fund, ArcTern Ventures Fund III, a US\$335 million venture capital fund focused on climate technology companies around the world.

Terminal Technologies Inc.

Acted for Terminal Technologies, Inc., a trucking telematics integration startup, in raising its C\$4.2-million seed round, led by Golden Ventures and featuring Y Combinator.

Vistara Capital

Acting for Vistara Capital in the formation of its fifth fund, Vistara Technology Growth Fund V, a US\$400-million technology focused private credit fund.

Sprott Inc.

Acted for Sprott Inc. in the formation of Sprott Private Resource Streaming and Royalty Annex Fund, a US\$310-million annex fund that invests alongside Sprott's first streaming fund, which brings the combined total assets under management of Sprott Resource Streaming and Royalty Corp. in both funds to US\$1.1 billion.

Legion Partners Asset Management

Acted for U.S. activist shareholder Legion Partners Asset Management in connection with its campaign for operational change and board seats on the board of Primo Water Corporation, a TSX-NYSE listed pure-play water solutions

DAVIES

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provider in North America and Europe. Legion's campaign included the commencement by Legion of an oppression Application in the Superior Court of Ontario concerning the legality of Primo's Advance Notice By-Laws. It culminated in an agreement to appoint two Legion nominees to the Primo board and Primo agreeing to adopt certain corporate governance enhancements, including changes to its advance notice bylaw provisions.

Cookin

Acted for Cookin, a digital marketplace for home chefs, in securing \$17-million in growth financing from an investor consortium led by Relay Ventures.

INSIGHTS

Guide to Shareholder Activism and Proxy Contests in Canada

Nov. 16, 2023

Doing Business in Canada 2023, contributor

Nov. 14, 2023

EDUCATION

University of Western Ontario, JD, 2020

Ivey Business School, University of Western Ontario, HBA (with Distinction), 2020

COMMUNITY INVOLVEMENT

Korean Canadian Lawyers Association, Board Member